

IN THE SUPREME COURT OF OHIO

THE LINCOLN ELECTRIC COMPANY,)	CASE NO. 2013-1088
)	
<i>Petitioner,</i>)	On Consolidation of Certified Question from
)	the United States District Court for the
v.)	Northern District of Ohio, Eastern Division
)	Case No. 1:11CV2253
TRAVELERS CASUALTY AND SURETY)	
COMPANY, <i>et al.,</i>)	
)	
<i>Respondents.</i>)	

**PETITIONER'S UNOPPOSED MOTION TO TRANSMIT THE
RECORD UNDER S.CT.PRAC.R. 9.06**

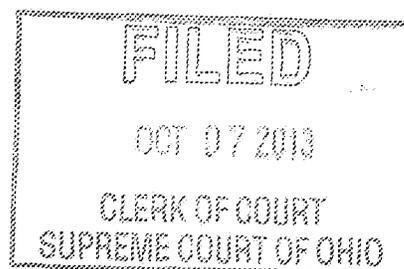
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Attorney for Defendants-Respondents
Travelers Casualty and Surety Company and
St. Paul Fire and Marine Insurance Company



The Lincoln Electric Company (“Lincoln Electric”) hereby respectfully requests that a copy of the entire case record before the United States District Court for the Northern District of Ohio (“District Court”), Case No. 1:11-CV-2253, be transmitted to this Court as provided by S.Ct.Prac.R. 9.06. Upon transfer, Lincoln Electric requests that portions of the record remain sealed in accordance with the District Court’s protective order.

Rule 9.06 provides: “The Supreme Court sua sponte or on motion of a party may request that copies of all or any portion of the record before the certifying court be transmitted to the Clerk of the Supreme Court.” Pursuant to this Rule, Lincoln Electric requests that the record be transferred. On September 25, 2013, this Court accepted a certified question from the District Court. Upon review pursuant to S.Ct.Prac.R. 9.05, the Court will answer the following question:

“May an insured who has accrued indemnity and defense costs arising from progressive injuries, and who settles resultant claims against primary insurer(s) on a pro rata allocation basis among various primary insurance policies, employ an “all sums” method to aggregate unreimbursed losses and thereby reach the attachment point(s) of one or more excess insurance policies?”

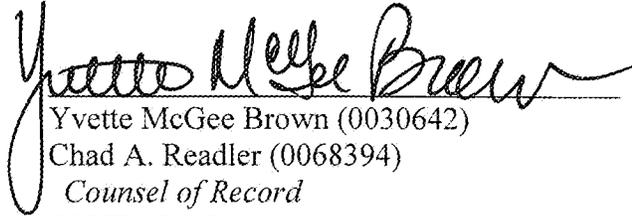
The question certified for appeal arises from summary judgment submissions made to the District Court following pre-trial discovery, and, in answering the question, this Court will be aided by reference to various portions of the underlying record.

Upon transfer, Lincoln Electric requests that portions of the record that were sealed by the District Court remain under seal. On May 25, 2012, upon stipulation of the parties, the District Court entered a protective order under Fed.R.Civ.P. 26(c) to protect the confidentiality of various designated documents, deposition testimony, pleadings, and other materials. (Protective Order attached as Ex. A.) The protective order states that it shall remain in full force and effect throughout the proceedings and after the litigation concludes. (*Id.*) The District Court’s protective order is necessary because the documents produced in this action include

those of a proprietary or confidential nature including, for instance, a confidential settlement agreement between Lincoln Electric and its primary insurer. Accordingly, the portions of the record that are already under seal pursuant to the District Court's order should remain under seal when the record is transferred to this Court.

Counsel for Lincoln Electric has conferred with counsel for Respondents Travelers Casualty and Surety Company and St. Paul Fire and Marine Insurance Company about this motion, and the Respondents have advised that they do not oppose this motion.

Respectfully submitted,



Yvette McGee Brown (0030642)

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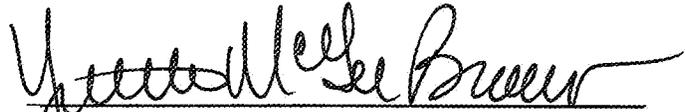
Attorneys for Petitioner The Lincoln Electric Company

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing Petitioner's Motion to Transmit the Record Under S.Ct.Prac.R. 9.06 was served by email and first class mail on October ~~7~~, 2013 on the following:

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*Counsel for Respondents Travelers Casualty & Surety Company
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One of the Attorneys for Petitioner The Lincoln
Electric Company

EXHIBIT A

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION

THE LINCOLN ELECTRIC COMPANY,)
)
 Plaintiff,)
)
 v.)
)
 TRAVELERS CASUALTY AND SURETY)
 COMPANY, *et al.*,)
)
 Defendants.)

Case No. 1:11-CV-2253

RECEIVED
MAY 25 2012
U.S. DISTRICT COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION
COLUMBUS, OHIO

STIPULATED PROTECTIVE ORDER

Pursuant to the Court's authority under Federal Rule of Civil Procedure Rule 26(c) and upon stipulation of the Parties, the Court finds that there is good reason to expedite the flow of discovery material, facilitate the prompt resolution of disputes concerning confidentiality, provide adequate protection for material entitled to be kept confidential, and ensure that protection is afforded only to material so entitled. Accordingly:

IT IS HEREBY ORDERED as follows:

1. This Order shall govern all Documents and information that Lincoln, Travelers Casualty, St. Paul, or non-parties produce in connection with this action, as well as all information derived therefrom, and all copies, excerpts, or summaries thereof, including, but not limited to, Documents or other materials produced pursuant to the Federal Rules of Civil Procedure, answers to interrogatories, deposition transcripts, responses to requests for admission, affidavits, declarations, and other such material and information as may be produced during this action.

2. The following definitions shall apply to this Order:

a. **“Communication”** means any transmission or exchange of information (in the form of facts, ideas, inquiries or otherwise) by Document, by electronic transmission, orally, or by any other medium, including conversations, discussions, interviews, meetings, and conferences whether in person or by some other medium, including without limitation telephone, letter, memorandum, telegram, facsimile, electronic mail, computer, or word processing system.

b. **“Confidential Information”** shall mean and include any Document, deposition transcript, discovery response, or other information (or portions thereof) of a proprietary or confidential nature within the meaning of Federal Rule of Civil Procedure 26. It does not include documents or information that are in the public domain, even if designated as confidential under this Order. Documents meeting these criteria shall be identified on their face as “Confidential Information – Subject to Court Order.” For multi-page Documents, each and every page of the Document deemed to be Confidential Information shall be so designated by a legend on each such page. A single legend on the first page of a multi-page Document will not be deemed to designate the entire Document as Confidential Information. However, for databases, CD-ROMs, and other electronic materials, a single legend affixed on the CD-ROM or computer disk containing the Confidential Information will be deemed to designate the entire contents thereof as Confidential Information.

c. **“Document”** shall be interpreted in the broadest sense permitted by the Federal Rules of Civil Procedure, and shall include any writing or other record whatsoever of any nature, whether transcribed by hand or by some mechanical, electronic, photographic, or other means, and regardless of the medium in, or upon which, it is retained or stored, including the following: correspondence, letters, financial and accounting records, memoranda, electronic

mail, notes, records, summaries of meetings or any other oral communication, opinions, studies, reports, drafts, agreements, telegrams, transcripts, facsimiles, manuals, diaries, tape recordings, computer disks or files, computer printouts, logs, notebooks, drawings, plans, photographs, audio and video tapes, films, data compilations, all forms of electronic data, and Communications. "Document" includes originals and all copies.

d. **"Lincoln"** shall mean Plaintiff The Lincoln Electric Company as well as each of its divisions, departments, offices, agents, parents (whether whole or part owner), subsidiaries (whether wholly or partly owned), affiliates, predecessors, successors, each and every other legal entity within its control, as well as each and every current and former officer, employee, agent, director, and representative.

e. **"Party"** shall mean Lincoln, Travelers Casualty, and St. Paul (collectively, the "Parties").

f. **"Producing Party"** shall mean any person or entity, including Parties and any non-party, that produces Documents or information in connection with this action.

g. **"St. Paul"** shall mean Defendant St. Paul Fire and Marine Insurance Company as well as each of its divisions, departments, offices, agents, parents (whether whole or part owner), subsidiaries (whether wholly or partly owned), affiliates, predecessors, successors, each and every other legal entity within its control, as well as each and every current and former officer, employee, agent, director, and representative.

h. **"Travelers Casualty"** shall mean Defendant Travelers Casualty and Surety Company (formerly known as The Aetna Casualty and Surety Company) as well as each of its divisions, departments, offices, agents, parents (whether whole or part owner), subsidiaries (whether wholly or partly owned), affiliates, predecessors, successors, each and every other legal

entity within its control, as well as each and every current and former officer, employee, agent, director, and representative.

3. Any Producing Party may designate as Confidential Information any Document or information contained within such Document that the Producing Party produces that is of a confidential or proprietary nature.

4. Except with the prior written consent of the Producing Party, or as otherwise provided under this Order, no Confidential Information may be disclosed to any person or entity.

5. Notwithstanding Paragraph 4, Confidential Information may be disclosed, solely for the purposes of this litigation, to: (i) officers or employees, including in-house counsel, of the Parties; (ii) outside counsel for the Parties in the action, including the partners, counsel, associates, secretaries, paralegal assistants, and employees of such attorneys; (iii) the Court, jury, and other court officials involved in this litigation, including the clerk's office, court reporters, persons operating video recording equipment at depositions, and any special master appointed by the Court; (iv) non-parties specifically retained in connection with this action to assist in photocopying, imaging, database development, graphics or design services, but only after they agree, in writing, to be bound by the terms of this Order; (v) non-party consultants, investigators, experts, and their staffs who are retained or may be retained by a Party or Parties or their counsel in connection with this action, but only after they agree, in writing, to be bound by the terms of this Order; (vi) witnesses and potential witnesses; (vii) any other person whom counsel for the Parties agree, in writing, should have access to such Confidential Information; and (viii) any person designated by the Court in the interest of justice, upon such terms as the Court may deem proper.

6. Notwithstanding Paragraph 4, Confidential Information may be disclosed to reinsurers, retrocessionaires, accountants, and auditors of any Party or a third party to whom a Party is legally obligated or to whom it has a pre-existing contractual obligation in the ordinary course of business to disclose Confidential Information, upon assurances that the Confidential Information will be maintained as confidential.

7. Nothing in this Order shall impose any restrictions on the use or disclosure by, or to, any Party or person of Documents or information obtained by a Party or person independently of proceedings in this litigation, regardless of whether such documents or information are also obtained through discovery proceedings in this litigation. Nor shall it restrict the use of Documents or information that are in the public domain.

8. Nothing in this Order shall limit or restrict the manner in which a Producing Party shall handle its own Confidential Information.

9. Notwithstanding Paragraph 4 or the other provisions in this Order, any person may be shown any Document or information containing Confidential Information if it appears on the face of the Document or information, or from other Documents or information, that the individual authored or received a copy of the Document or information.

10. Nothing herein shall prevent disclosure of any Confidential Information beyond the terms of this Order if all Parties consent in writing to such disclosure.

11. Nothing herein shall prohibit a Producing Party from disclosing Confidential Information where such disclosure is required by law or by court order. Any Producing Party that receives a demand or request for disclosure of Confidential Information shall, within ten days of receipt of the demand or request, give written notice to all other Parties of the demand or request, unless the giving of such notice would violate a law or court order.

12. In the case of deposition testimony, designation of Confidential Information shall be made by notifying all counsel on the record at the deposition or in writing of those portions which are to be stamped and otherwise treated as Confidential Information at any time up to 30 days after the transcript is received by counsel for the Party asserting the confidential treatment. Prior to the expiration of such 30 day period (or until a designation is made by counsel, if such designation is made in a shorter period of time), all deposition testimony shall be treated as if it contains Confidential Information.

13. If any Party files, in this action, any Document, including any pleading, deposition transcript, exhibit, discovery response, or memorandum, that contains, in whole or in part, Confidential Information, or any Document that purports to reproduce or paraphrase Confidential Information, that Document shall be filed under seal. The Party filing such Document shall file a Motion to File Under Seal and follow the procedures set forth in Rule 5.2 of the Local Rules of the U.S. District Court for the Northern District of Ohio.

14. If any Party objects to a Confidential Information designation by any Producing Party, the Parties involved shall attempt to resolve the dispute by agreement. If the Parties are unable to resolve the dispute amicably, the objecting Party may raise the matter with the Court for resolution. The Producing Party shall bear the burden of establishing that the challenged item, in fact, constitutes Confidential information under Paragraph 2(b) above. Until the dispute is resolved, all Parties shall treat the designated Document or information that is at issue in the dispute as Confidential Information. A Party's failure promptly to challenge or object to the designation of a Document or information as Confidential Information shall not be deemed a waiver of its right to challenge or object to such designation at any other time.

15. If a Producing Party mistakenly fails to designate any Document or other information in this action as Confidential Information, the Producing Party shall inform all Parties receiving the Document or other information promptly after discovering the mistake. The Producing Party shall promptly provide substitute copies of the Document or information, designated as Confidential Information, and the Parties receiving the non-designated Document or other information shall destroy or return the non-designated Document or other information (and all copies thereof) to the Producing Party.

16. Subject to the Federal Rules of Evidence, in the event that Confidential Information is used in any trial, hearing, or other court proceeding in this action, the Confidential Information shall not lose its status as Confidential Information through such use. Counsel shall confer with the Court on such procedures as may be necessary to protect the confidentiality of any Confidential Information used in any such proceeding.

17. If a Producing Party inadvertently discloses any Document or other information that the Producing Party believes contains Confidential Information (and that Document or other information has not been so designated in accordance with this Order) or is subject to attorney-client privilege, work product, or any other protection or privilege, the Producing Party reserves all rights to assert such designation, privilege, or protection in this or in any other proceeding notwithstanding the fact that the material has been disclosed. The inspection, copying, and/or review by a Party in the course of this proceeding of such Document or other information shall not, by itself, be deemed a waiver of the asserted designation, privilege, or protection, whether in this or any other proceeding, for the produced Document or information, or any other Document or information covering the same or similar subject matter.

18. If a claim of inadvertent production of a Document subject to the attorney-client privilege, work product, or any other protection, privilege or immunity from discovery is made pursuant to Paragraph 17 with respect to information then in the custody of another Party, such party shall promptly destroy or return to the claiming Party that material as to which the claim of inadvertent production has been made, and the receiving Party shall not use such information for any purpose other than in connection with a motion to compel. The Party destroying or returning such material may then move the Court for an order compelling production of the material, but said motion shall not assert the fact or circumstance of the inadvertent production as grounds for requiring the production of such material.

19. Except as otherwise provided herein, persons obtaining access to Confidential Information under this Order shall use the information only for preparation and trial of this litigation (including any appeals and retrials), and shall not use such information for any other purpose, including, without limitation, business, governmental, commercial, administrative, or judicial purposes or proceedings.

20. Nothing in this Order shall prevent any Party or other person from seeking, upon notice and a showing of good cause, modification, extension, or limitation of this Order, or from objecting to discovery that it believes to be otherwise improper. This Order may be changed by further order of the Court, and is without prejudice to the right of any Party to move for relief from any of the provisions of this Order or to seek to agree to different or additional treatment of any particular Document or information.

21. The provisions of this Order shall remain in full force and effect following the conclusion of this litigation. Within 90 days after the final conclusion of this litigation by judgment, settlement, or otherwise from which no appeal can be brought, all Confidential

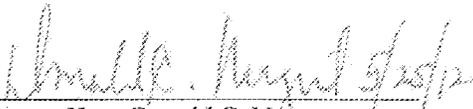
Information and all copies of same (other than exhibits of record) shall be returned to the Producing Party or, at the option of the Producing Party, destroyed. Notwithstanding anything in this Paragraph to the contrary, outside counsel for the Parties shall have the right to retain one copy of documents constituting work product, all pleadings, deposition transcripts, hearing or trial transcripts, and deposition or trial exhibits.

22. Nothing contained in this Order and no action taken pursuant to it shall prejudice the right of any Party to contest the alleged relevancy, admissibility, or discoverability of the Confidential Information sought.

23. Nothing contained in this Order is intended to modify, alter, amend, or supersede any other agreements between Lincoln Electric, on the one hand, and Travelers Casualty and/or St. Paul, on the other hand.

24. The Parties agree that, from the time they execute this Order until the Court enters the Order, the Parties will be bound by this Order as though the Court had entered it.

IT IS SO ORDERED.


Hon. Donald C. Nugent
United States District Judge

Approved for entry:

Dated: May 23, 2012

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