

ORIGINAL

STATE EX REL.
SCHOOL CHOICE OHIO, INC.,

Case No. 2014-0749

Relator,

vs.

Original Action in Mandamus

CINCINNATI PUBLIC SCHOOL
DISTRICT, et al.,

Respondents.

RESPONDENT SPRINGFIELD CITY SCHOOL DISTRICT'S SUBMISSION OF
EVIDENCE

Volume 5 of 9

Contents: School Choice Ohio, Inc.'s Response to Respondent's Discovery Requests,
Portions of School Choice Ohio, Inc.'s website www.schoio.org., and
Affidavit of Old Trail Printing with accompanying exhibits A and B.

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FILED
DEC 31 2014
CLERK OF COURT
SUPREME COURT OF OHIO

IN THE SUPREME COURT OF OHIO

School Choice Ohio, Inc.,)	Case No. 2014-0749
)	
Relator,)	
)	
vs.)	Original Action in Mandamus
)	
Cincinnati Public)	
School District, et al.,)	
)	
Respondents.)	

**SCHOOL CHOICE OHIO, INC.'S, RESPONSE
TO RESPONDENT, SPRINGFIELD CITY SCHOOL DISTRICT'S
FIRST SET OF INTERROGATORIES, REQUESTS FOR ADMISSIONS,
AND REQUESTS FOR PRODUCTION OF DOCUMENTS TO RELATOR**

Relator School Choice Ohio, Inc. ("School Choice Ohio"), through its counsel objects to and responds to each numbered paragraph of respondent Springfield City School District's ("Springfield") First Set of Interrogatories, Requests for Admissions, and Requests for Production of Documents to School Choice Ohio, pursuant to Rules 26, 33, 34 and 36 of the Ohio Rules of Civil Procedure.

I. GENERAL OBJECTIONS

Relator collectively objects to Springfield's First Set of Interrogatories, Requests for Admissions, and Requests for Production of Documents (the "Discovery Requests") and incorporates the following General Objections into each of its specific responses as if set forth fully in response to each request. School Choice Ohio's responses to the Discovery Requests reflect counsel's best information as of the date of this response. Discovery is continuing and the responses are given with the caveat that, as discovery continues, School Choice Ohio may modify, amend, and

supplement certain responses. Where a discovery request is answered or discovery provided, the answer or discovery is provided subject to and without waiver of these General Objections, and each specific objection set forth in the response.

School Choice Ohio objects to the Discovery Requests to the extent they seek disclosure of any information, materials, or communications protected by any applicable privileges or immunities, including but not limited to the attorney-client privilege and work product immunity. To the extent possible, when information is withheld pursuant to this objection it shall be identified to the extent required. In responding to the Discovery Requests, School Choice Ohio is not waiving any objection or failure to claim any privilege available to it, including but not limited to, the attorney-client privilege, work product privilege or any other privilege available by statute or rule of common law. School Choice Ohio's objections and responses are conditioned specifically on the understanding that the disclosure of information to which any claim of privilege is applicable shall be deemed inadvertent and does not constitute a waiver of any such claim or privilege.

School Choice Ohio reserves the right to respond to the Discovery Requests where applicable, by producing responsive documents, if any, in accordance with Ohio Rules of Civil Procedure. School Choice Ohio generally objects, however, to producing in response to any interrogatory or document request, any documents or things which are (1) not in the possession, custody, or control of School Choice Ohio, (2) are already in the possession, custody, or control of Springfield or

Springfield's counsel; or (3) publicly available or otherwise as available to Springfield's counsel as to School Choice Ohio.

School Choice Ohio generally objects to Springfield's Discovery Requests to the extent that the Definitions and Instructions contained therein attempt to place an obligation or responsibility on School Choice Ohio to provide responses or information not required by the Ohio Rules of Civil Procedure, the Ohio Rules of Evidence, or any Rules of the Ohio Supreme Court.

School Choice Ohio's objections and responses to the Discovery Requests are made on the basis of facts and circumstances as they are presently known. School Choice Ohio has not completed its investigation of all the facts relating to this case, the discovery in or analysis of this action, or its preparation for trial. Accordingly, the following responses are provided without prejudice to School Choice Ohio's right to introduce at trial any evidence subsequently discovered. School Choice Ohio further reserves the right to supplement its responses to the Discovery Requests based upon new discovery of evidence or information of which School Choice Ohio is not presently aware, or otherwise, as necessary. School Choice Ohio reserves its right to rely at any time, on information that is subsequently discovered or was omitted from response as a result of mistake, error, oversight, or inadvertence.

School Choice Ohio's objections and responses are based on its understanding and interpretation of the Discovery Requests. If School Choice Ohio understands or interprets any of the Discovery Requests differently than Springfield or Springfield's

Counsel, School Choice Ohio reserves the right to supplement any of these objections or its responses.

School Choice Ohio generally objects to the Discovery Requests because they are duplicative, vague, ambiguous, overly broad and unduly burdensome and because they are not limited in geographic scope or in time to the events relevant to the complaint. Therefore, School Choice Ohio will provide responses associated with the timeframe beginning in January 2013 to the present. School Choice Ohio objects to the Discovery Requests to the extent that they purport to impose burdens or duties upon School Choice Ohio that exceed the scope of permissible discovery under Rule 26, 33, 34 and 36 of the Ohio Rules of Civil Procedure and Rule 501 of the Ohio Rules of Evidence.

Without waiving these objections and by way of response, the School Choice Ohio provides the following responses.

II. ANSWERS TO INTERROGATORIES

Interrogatory No. 1. Please state the full name, address, date of birth, place of employment, social security number and position at School Choice Ohio, Inc. of every person who prepared the responses to these interrogatories.

Answer: School Choice Ohio objects to Interrogatory No. 1 to the extent that it calls for information that is confidential, covered by attorney-client privilege or is personally sensitive. School Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence with respect to its request for an individual's date of birth and social security number. Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that the following persons provided information to counsel with respect to these interrogations:

Sarah Pechan Driver – Senior Director of Programs for School Choice Ohio.

Matthew Cox – Executive Director of School Choice Ohio.

These individuals may be contacted through School Choice Ohio's undersigned counsel.

Interrogatory No. 2. With regard to School Choice Ohio, Inc., please state the following:

- a. Date business operations for School Choice Ohio, Inc. began.

Answer: School Choice Ohio objects to Interrogatory No. 2(a) to the extent that it is overly broad, unduly burdensome and vague and ambiguous with respect to the term "business operations." Subject to, and without waiving, the foregoing and its General

Objections, School Choice Ohio answers that it was first incorporated as a nonprofit entity under the laws of the state of Delaware on July 8, 2005.

- b. Identify any and all partners, owners or persons with equity interests in School Choice Ohio, Inc.

Answer: School Choice Ohio objects to Interrogatory No. 2(b) to the extent that it is overly broad, unduly burdensome and vague and ambiguous with respect to the terms "partners, owners or persons" and "equity interest." Subject to, and without waiving, the foregoing or its General Objections, School Choice Ohio answers that it was organized as a non-profit corporation without any capital stock.

- c. State the name, address and telephone number of any and all current employees of School Choice Ohio, Inc.

Answer: School Choice Ohio objects to Interrogatory No. 2(c) to the extent that it is calling for information that is confidential, irrelevant, burdensome, covered by trade secret, attorney-client privilege or is already available to Springfield and Springfield's counsel. School Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence with respect for the telephone numbers of each employee. Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that the following persons are current employees of School Choice Ohio:

Cheryl Bowshier, Special Needs Outreach Manager;

Matthew Cox, Executive Director;
Roni Craft, Southern Ohio Community Outreach Coordinator;
Kaleigh Frazier, Communications Director;
Lois Graham, Office Manager;
Yvette James, School Choice Counselor;
Amanda Jude, School Choice Counselor;
Lorna McLain, Northern Ohio Community Outreach Coordinator;
Sarah Pechan Driver, Senior Director of Programs;
Shari Perkins, School Choice Counselor;
Tonya Ralston, School Choice Counselor;
Cynthia Calencia, Community Outreach Coordinator; and
Jason Warner, Legislative Director.

School Choice Ohio's employees work at 88 E. Broad Street Columbus, OH 43215, and may be contacted through School Choice Ohio's counsel of record.

- d. State the name, last known address and telephone number of any and all employees of School Choice Ohio, Inc. who were terminated, let go or resigned since 2007.

Answer: School Choice Ohio objects to Interrogatory No. 2(d) to the extent that it is calling for information that is confidential, irrelevant, burdensome, covered by trade secret, attorney-client privilege or is already available to Springfield and Springfield's counsel. School Choice Ohio further objects to this interrogatory as overly broad,

unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence to the extent that it calls for the name, last known address and telephone number of any an all employees who were terminated, let go or resigned since 2007.

e. State the business address and address of any principal office, facility or place of business for School Choice Ohio, Inc.

Answer: School Choice Ohio objects to Interrogatory No. 2(e) to the extent that it is calling for information that is overly broad, unduly vague, and ambiguous regarding the terms "business address" as well as the terms "principal office, facility or place of business". Interrogatory No. 2e is also objectionable as it is calling for information that is already available to Springfield and Springfield's counsel. Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that School Choice Ohio's address is 88 East Broad St., Suite 640, Columbus, OH 43215.

Interrogatory No. 3. List the name and address of each and every witness School Choice Ohio, Inc. will or may call to testify at the trial or any hearing of this lawsuit and give a brief description of what you expect their testimony to be.

Answer: School Choice Ohio objects to Interrogatory No. 3 to the extent that it is calling for information that is covered by the attorney-client privilege. Additionally, this information is not in the possession, custody or control of School Choice Ohio to the extent that it is currently unknown. Interrogatory No. 3 is also objectionable to the extent that it is calling for information that is already available to Springfield and

Springfield's counsel. School Choice Ohio will supplement this response if and when the Court schedules a hearing or trial in this matter consistent with its obligations under the applicable rules and the Court's orders.

Interrogatory No. 4. State the following with respect to each expert witness who School Choice Ohio, Inc. will or may call to testify at the trial or any hearing of this lawsuit:

- (a) Name, address and place of employment;
- (b) The subject upon which said expert will testify;
- (c) The expert's qualifications to testify on that subject;
- (d) A brief summary of the anticipated testimony of said expert;
- (e) Attach copies of all reports in your possession which you have received from said expert.

Answer: School Choice Ohio objects to Interrogatory No. 4 to the extent that it is calling for information that is covered by the attorney-client privilege. Additionally, this information is not in the possession, custody or control of School Choice Ohio to the extent that it is currently unknown. Interrogatory No. 4 is also objectionable to the extent that it is calling for information that is already available to Springfield and Springfield's counsel. School Choice Ohio will supplement this response if and when the Court schedules a hearing or trial in this matter consistent with its obligations under the applicable rules and the Court's orders.

Interrogatory No. 5. Describe, in detail, the damages School Choice Ohio, Inc. has sustained as a result of the incident which is the subject of this lawsuit.

Answer: School Choice Ohio objects to Interrogatory No. 5 to the extent that is calling for a legal conclusion and to the extent that it is calling for information that is covered by the attorney work-product privilege or attorney-client privilege. Interrogatory No. 5 is also objectionable as it is calling for information that is already available to Springfield and Springfield's counsel as it is part of the official record. School Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence to the extent it calls for a "detailed" description. Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it has at least sustained statutory damages pursuant to ORC 149.43(c)(1). School Choice Ohio otherwise reserves the right to amend this answer as additional facts and circumstances become known to it through discovery or otherwise or as otherwise required or permitted by the applicable rules and the Court's orders.

Interrogatory No. 6. List each exhibit School Choice Ohio, Inc. will or may introduce into evidence at the trial or any hearing of this lawsuit and attach copies of said exhibits to these Interrogatories and Requests for Production.

Answer: School Choice Ohio objects to Interrogatory No. 6 to the extent that it is calling for information that is confidential, repetitive, burdensome, covered by the attorney-work-product privilege, the attorney-client privilege or not in the possession,

custody, or control of School Choice Ohio as it is premature and currently unknown. Interrogatory No. 6 is also objectionable to the extent that it is calling for information that is already available to Springfield and Springfield's counsel. School Choice Ohio will supplement this response if and when the Court schedules a hearing or trial in this matter consistent with its obligations under the applicable rules and the Court's orders.

Interrogatory No 7. Describe, in detail, how School Choice Ohio, Inc. utilizes the information it receives from public record requests made to Ohio public school districts.

Answer: School Choice Ohio objects to Interrogatory No. 7 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "utilizes the information it receives" as School Choice Ohio uses information in various ways not relevant to this case and also receives various types of information from public record requests. School Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence to the extent it calls for an "in detailed" description. Additionally, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret or attorney-client privilege. Interrogatory No. 7 is also objectionable as it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel to the extent that this information is publicly available at School Choice Ohio's website, www.schoio.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that its mission is to educate parents on their educational options and advocates for the expansion of quality options for every child on a state-wide basis. School Choice Ohio carries out its mission by focusing efforts on informing Ohio families about the State's school options, including publicly funded scholarships which have benefitted over 26,000 students in the most recent academic year. School Choice Ohio reserves the right to amend this answer as necessary. School Choice Ohio will supplement this response if and when the Court schedules a hearing or trial in this matter consistent with its obligations under the applicable rules and the Court's orders.

Interrogatory No 8. Describe, in detail, how School Choice Ohio, Inc. reaches out by mail to Ohio families utilizing information received from public record requests made to Ohio public school districts and list all entities involved in such process since 2007.

Answer: School Choice Ohio objects to Interrogatory No. 8 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "utilizing information received" as School Choice Ohio uses information in various ways not relevant to this case and also receives various types of information from public record requests. School Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence to the extent it calls for an "in detailed" description. Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable

to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. Interrogatory No. 8 is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel as this information is publicly available at School Choice Ohio's website, www.scoho.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it is limited to the timeframe of January 2013 to the present and that it has contracted with a third-party service provider, Old Trail Printing located at 100 Fornoff Road, Columbus, OH 43207, to assist with the copying and mailing of printed information to the addresses of Ohio families identified from public record requests made to Ohio public school districts.

Interrogatory No. 9. Describe, in detail, how School Choice Ohio, Inc. reaches out by phone to Ohio families utilizing information received from public record requests made to Ohio public school districts and list all entities involved in such process since 2007.

Answer: School Choice Ohio objects to Interrogatory No. 9 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "utilizing information received" as School Choice Ohio uses information in various ways not relevant to this case and also receives various types of information from public record requests. School Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome

and not reasonably tailored to lead to the discovery of admissible evidence to the extent it calls for an "in detailed" description. Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. Interrogatory No. 9 is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel as this information is publicly available at School Choice Ohio's website, www.scoho.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it is limited to the timeframe of January 2013 to the present and that it utilizes in-house staff to reach out by phone to Ohio families identified from public record requests made to Ohio public school districts.

Interrogatory No. 10. Describe, in detail, how School Choice Ohio, Inc. reaches out by email to Ohio families utilizing information received from public record requests made to Ohio public school districts and list all entities involved in such process since 2007.

Answer: School Choice Ohio objects to Interrogatory No. 10 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "utilizing information received" as School Choice Ohio uses information in various ways not relevant to this case and also receives various types of information from public record requests. School

Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence to the extent it calls for an "in detailed" description. Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. Interrogatory No. 10 is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel as this information is publicly available at School Choice Ohio's website, www.schoio.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it is limited to the timeframe of January 2013 to the present and that it utilizes in-house staff to reach out by email to Ohio families identified from public record requests made to Ohio public school districts.

Interrogatory No. 11. Describe, in detail, how School Choice Ohio, Inc. reaches out by social media to Ohio families utilizing information received from public record requests made to Ohio public school districts and list all entities involved in such process since 2007.

Answer: School Choice Ohio objects to Interrogatory No. 11 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "utilizing information received" as School Choice Ohio uses information in various ways not relevant to this

case and also receives various types of information from public record requests. School Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence to the extent it calls for an "in detailed" description. Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. Interrogatory No. 11 is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel as this information is publicly available at School Choice Ohio's website, www.schoio.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it is limited to the timeframe of January 2013 to the present and that it utilizes in-house staff to reach out by social media to all individuals with access to the world wide web.

Interrogatory No. 12. Identify the user name(s) and email address(es) for any and all social media account(s) including, but not limited to Facebook, MySpace, Twitter, Instagram, etc., maintained by School Choice Ohio, Inc. from January 2009 through the present.

Answer: School Choice Ohio objects to Interrogatory No. 12 to the extent that it is calling for information that is confidential, a trade secret, covered by attorney-client

privilege or is personally sensitive. Especially, information regarding user names and email addresses to all social media accounts is unduly burdensome, not relevant, and unlikely to lead to discoverable evidence. Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it utilizes the following social media websites which are accessible to Springfield and Springfield's counsel via the internet:

www.facebook.com/SchoolChoiceOhio (facebook)

[@SchoolChoiceOH](https://twitter.com/SchoolChoiceOH) (twitter)

www.youtube.com/user/SchoolChoiceOhio (youtube)

Interrogatory No. 13. If Facebook is one of the above-referenced social media account identified and maintained by School Choice Ohio, Inc., please produce the account data for the period of January 1, 2007 through present. You may download and print your Facebook data by logging onto your Facebook account, selecting "Account Settings" under the "Account" tab on your homepage, clicking on the "Download a copy" hyperlink that is located within the "Download a copy of your Facebook data" phrase located at the bottom of your General Account Settings page. Continue to follow the directions on the "Download Your Information" page. In the alternative, you may provide your password to any Facebook account identified, and Respondent Springfield will download your data in the same manner described above.

Answer: School Choice Ohio objects to Interrogatory No. 13 to the extent that it is calling for information that is confidential, a trade secret, covered by attorney-client

privilege or is personally sensitive. Information regarding "account data" for School Choice Ohio's Facebook account is unduly burdensome, not relevant, and unlikely to lead to discoverable evidence. Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that Springfield can access School Choice Ohio's facebook page, which is publicly available, at

www.facebook.com/SchoolChoiceOhio

Interrogatory No. 14. Describe, in detail, how School Choice Ohio, Inc. reaches out by community events to Ohio families utilizing information received from public record requests made to Ohio public school districts and list all entities involved in such process since 2007.

Answer: School Choice Ohio objects to Interrogatory No. 14 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "utilizing information received" and "community events" as School Choice Ohio uses information in various ways not relevant to this case and also receives various types of information from public record requests. School Choice Ohio is unsure as to what Springfield means by "community events." School Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence to the extent it calls for an "in detailed" description. Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client

privilege, is not relevant, or is unlikely to lead to discoverable evidence. Interrogatory No. 14 is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel as this information is publicly available at School Choice Ohio's website, www.schoio.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it is limited to the timeframe of January 2013 to the present and that it utilizes in-house staff for any event that might be considered a "community event."

Interrogatory No. 15. Please list the names and contact information for all organizations and/or individuals who have financially supported School Choice Ohio, Inc. from 2007 to the present.

Answer: School Choice Ohio objects to Interrogatory No. 15 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "supported." Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. Interrogatory No. 15 is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel as this

information is publicly available, provided on School Choice Ohio's website, www.schoio.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that the following entities have provided financial contributions to School Choice Ohio in the years 2012 or 2013, as identified in School Choice Ohio's tax filings:

- The Ruth and Lovett Peters Foundation – 1500 Chiquita Center, 250 East Fifth Street, Cincinnati, OH 45202;
- The Walton Family Foundation – PO Box 2030, Bentonville, AR 72712;
- Alliance for School Choice – 1660 L Street NW Suite 1000, Washington, DC 20036;
- David Brennan – 1206 Sunset Drive, Akron, OH 44313
- The Edward A & Catherine L Lozick Foundation – 29425 Chagrin BLVD Suite 201, Beachwood, OH 44122-4602
- The Gleason Family Foundation

Interrogatory No. 16. Please list the names and contact information for all students and parents/guardians of students living in or otherwise then attending any school in the Springfield City School District from 2007 to the present who were contacted directly or indirectly by any employee, agent or other representative of School Choice Ohio, Inc.

Answer: School Choice Ohio objects to Interrogatory No. 16 to the extent that it is overly broad, unduly vague and ambiguous regarding the term "contacted." Additionally,

the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it believes no such individuals have been contacted by School Choice Ohio as Springfield did not provide directory information to School Choice Ohio for the years 2013 and 2014. However, an investigation is ongoing and School Choice Ohio reserves its right to amend its answer.

Interrogatory No. 17. For each individual listed in the immediately preceding interrogatory identify the date(s) and manner(s) of the contact (e.g., US mail, email, telephone call) by employees, agents or other representatives of School Choice Ohio, Inc.

Answer: School Choice Ohio objects to Interrogatory No. 17 to the extent that the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it believes no individuals have been contacted by School Choice Ohio as Springfield did not provide directory information to School Choice Ohio

for the years 2013 and 2014. However, an investigation is ongoing and School Choice Ohio reserves its right to amend its answer.

Interrogatory No. 18. Describe all purposes for which School Choice Ohio, Inc. has given personally identifiable information of student(s) or parent(s)/guardian(s) it has received from public records requests made to Ohio public school district since 2007 to a third party.

Answer: School Choice Ohio objects to Interrogatory No. 18 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "all purposes." Additionally, this interrogatory is objectionable as the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it has provided directory information to its direct mailing service vendor, Old Trail Printing, so it could provide direct mailing services on School Choice Ohio's behalf and to its information technology vendor, E-Roots Consulting, LLC, in the ordinary course of its business of administering School Choice Ohio's information technology services.

Interrogatory No. 19. Has School Choice Ohio, Inc. paid any compensation or provided anything of value to any person/entity in exchange for providing the personally identifiable information of any student(s) or parent(s)/guardian(s) from the public records requests it has made to Ohio public school districts since 2007? If so, please list the amounts and to whom such compensation was provided.

Answer: School Choice Ohio objects to Interrogatory No. 19 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "any person/entity" and the terms "personally identifiable information." Additionally, this interrogatory is objectionable as the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it has not paid third parties to disclose information that it received from public records requests it has made to Ohio public School districts.

Interrogatory No. 20. Has the identifiable information of any student or parent\guardian provided to School Choice Ohio by the Springfield City School District from 2007 to the present been entered into or stored in any computer or electronic data information system? If so, please identify every computer and/or electronic data information system in which such information has been entered.

Answer: School Choice Ohio objects to Interrogatory No. 20 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "identifiable information" and the terms "identify every computer and/or electronic data information system". Additionally, this interrogatory is objectionable as the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that identifiable information has not been provided to School Choice Ohio by the Springfield City School District for the years 2013 and 2014, so no such information has been entered into or stored in any computer or electronic data information system.

Interrogatory No. 21. For each computer or electronic data information system identified in the immediately preceding interrogatory please describe any security plan or protocol for maintaining the confidentiality of the identifiable information of any student or parent\guardian provided to School Choice Ohio by the Springfield City School District from 2007 to the present.

Answer: School Choice Ohio objects to Interrogatory No. 21 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "information system" and the terms "security plan or protocol for maintaining the confidentiality of the

identifiable information". Additionally, this interrogatory is objectionable as the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that identifiable information has not been provided to School Choice Ohio by the Springfield City School District for the years 2013 and 2014. Therefore no such information has been entered into or stored in any computer or electronic data information system.

Interrogatory No. 22. For each computer or electronic data information system identified, has the security of any computer or electronic data information identified in School Choice Ohio, Inc.'s, answer to interrogatory #20 ever been breached? If so, please provide complete details of the breach and all steps taken by School Choice Ohio, Inc. to remedy same.

Answer: School Choice Ohio objects to Interrogatory No. 22 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "information system" and the term "breached." Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it is not aware of any breach of its information systems.

Interrogatory No. 23. Does School Choice Ohio, Inc. internally handle all direct mailings and/or distributions of School Choice Ohio, Inc.'s marketing materials, pamphlets, etc., to its targeted students/parents? If no, please list all entities/individuals that have handled or been involved in the aforementioned process since 2007.

Answer: School Choice Ohio objects to Interrogatory No. 23 to the extent that it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it has hired a print house, Old Trail Printing located at 100 Fornoff Road, Columbus, OH 43207, to assist with the copying and mailing of marketing materials, pamphlets, if any, to students/parents.

Interrogatory No. 24. List all campaign contributions, monetary and in-kind contributions, which Relator, School Choice Ohio, Inc. has made in the last five years including to whom such contribution was made and the value of such contribution.

Answer: School Choice Ohio objects to Interrogatory No. 24 to the extent that it is overly broad, unduly vague and ambiguous regarding the term "made." Additionally, this

interrogatory is objectionable as the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it is unaware of having made any campaign contributions, monetary or in-kind contributions.

Interrogatory No. 25. Please list the names and contact information for all director/trustees and officers of School Choice Ohio, Inc. from 2007 to the present.

Answer: School Choice Ohio objects to Interrogatory No. 25 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "director/trustees and officers." Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. Interrogatory No. 25 is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel as this information is publicly available, provided on School Choice Ohio's website, www.schoio.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, and assuming Springfield has utilized the terms "director/trustees and officers" to also include "Board members," School Choice Ohio responds that the following individuals are members of its Board as also listed on its website, www.schoio.org/home/about-sco/board:

John Mullaney, Chair

Michael Sapienza, Vice Chair

Richard Clark, Treasurer

Erica Thomas, Secretary

Stephen Dackin

Robert Enlow

Stephanie Groce

Charles Y. Kidwell, Jr.

Susan Stagner.

These individuals may be contacted through School Choice Ohio's undersigned counsel.

Interrogatory No. 26. Please list the names of all students who have utilized the services of School Choice Ohio, Inc. and transferred to a private school or a charter/community school as a result of such services from 2007 to the present. Please identify when and to which school such transfer occurred.

Answer: School Choice Ohio objects to Interrogatory No. 26 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "utilized the services",

“transferred,” and “result.” Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. Interrogatory No. 26 is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield’s counsel as this information is publicly available, provided on School Choice Ohio’s website, www.scoho.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it does not track the requested information. However, the Ohio Board of Education does track information related to students that have transferred from public schools. Additionally, School Choice Ohio states that it does have representative examples of “success stories” associated with students transferring from assigned schools that are listed on its website, www.scoho.org/home/success-stories/, and publicly available to Springfield and Springfield’s counsel.

Interrogatory No. 27. Please identify what, if any, private schools have provided financial assistance and/or financial support to School Choice Ohio, Inc. since 2007 to the present. Please identify the annual amounts of such financial assistance/support per each private school, if any.

Answer: School Choice Ohio objects to Interrogatory No. 26 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "financial assistance or financial support." Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this interrogatory is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it is not aware of any private school that has provided financial assistance or financial support to School Choice Ohio.

III. REQUESTS FOR ADMISSIONS

Request for Admission No. 1. Admit that Relator, School Choice Ohio, Inc., has given the personally identifiable information of student(s) or parent(s)/guardian(s) received by School Choice Ohio, Inc. from the Springfield City School District since 2007 to a third party.

Answer: School Choice Ohio objects to Request for Admission No. 1 to the extent that it is overly broad, unduly burdensome, and vague and ambiguous regarding the terms "personally identifiable information" and the terms "third party." Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this request for admission is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, and/or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio denies this request for admission for the years 2013 and 2014 because School Choice Ohio has not provided to anyone, other than its Information Technology vendor and its mailing vendor, any personally identifiable information. Such vendors are not third parties *per se* because each is bound to maintain information disclosed by School Choice Ohio as confidential.

Request for Admission No. 2. Admit that Relator, School Choice Ohio, Inc., has received financial compensation from a third party in exchange for providing the

personally identifiable information of student(s) or parent(s)/guardian(s) it has received from public records requests made to Ohio public school districts since 2007.

Answer: School Choice Ohio objects to Request for Admission No. 2 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "personally identifiable information" and the terms "third party." Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this request for admission is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio denies this request for admission.

Request for Admission No. 3. Admit that Relator, School Choice Ohio, Inc., has received something of value from a third party in exchange for providing the personally identifiable information of student(s) or parent(s)\guardian(s) it has received from public records requests made to Ohio public school districts since 2007.

Answer: School Choice Ohio objects to Request for Admission No. 3 to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "personally identifiable information" "third party" and "something of value." Additionally, the requested timeframe is not limited to events relevant to the complaint. Further, this request for admission is objectionable to the extent it is calling for information that is

confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio denies this request for admission.

Request for Admission No. 4. Admit that 34 CFR § 99.37 of the Family Educational Rights and Privacy Act of 1974 (hereinafter "FERPA") allows an educational agency or institution such as an Ohio public school district to designate what constitutes "directory information."

Answer: School Choice Ohio objects to Request for Admission No. 4 to the extent that it calls for a legal conclusion to which no response is required. As such, School Choice Ohio does not admit or deny this request for admission.

Request for Admission No. 5. Admit that 34 CFR Part 99 of the FERPA regulations allows a parent of a student or an eligible student to provide his/her written consent to an educational agency or institution such as an Ohio public school district to disclose the student's personally identifiable information.

Answer: School Choice Ohio objects to Request for Admission No. 5 to the extent that it calls for a legal conclusion to which no response is required. As such, School Choice Ohio does not admit or deny this request for admission.

IV. REQUESTS FOR PRODUCTION OF DOCUMENTS

Request for Production No. 1. A copy of any and all documents you intend to introduce into evidence at the trial or any hearing of this matter or to use in connection with any motion or other paper to be filed in this action.

Response: School Choice Ohio objects to this Request to the extent that it calls for information that is covered by the attorney-client privilege or the attorney work-product privilege. Additionally, this request is objectionable as this information is not in the possession, custody or control of School Choice Ohio to the extent that it is currently unknown.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist.

Request for Production No. 2. A copy of any and all documents reviewed and/or referred to in the preparation of your responses to the first set of interrogatories.

Response: School Choice Ohio objects to this Request to the extent that it is calling for information that is covered by the attorney-client privilege or the attorney work-product privilege. Additionally, this request is also objectionable to the extent that it is calling for information that is already available to Springfield and Springfield's counsel.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist.

Request for Production of No. 3. A copy of all reports or memoranda prepared on your behalf or issued to you by any witness or any expert witness that may be called at the trial or any hearing of this matter or by any expert consulted by you who may or may not be called as a witness at the trial or any hearing of this matter.

Response: School Choice Ohio objects to this Request to the extent that it is calling for information that is covered by the attorney-client privilege or the attorney work-product privilege. Additionally, this request is objectionable as this information is not in the possession, custody or control of School Choice Ohio to the extent that it is currently unknown.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist. School Choice Ohio will supplement this response if and when the Court schedules a hearing or trial in this matter consistent with its obligations under the applicable rules and the Court's orders.

Request for Production of No. 4. All documents identified, mentioned, or referenced in your answers to the foregoing interrogatories.

Response: School Choice Ohio objects to this Request to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "identified, mentioned, or referenced." School Choice Ohio further objects to this interrogatory as overly broad, unduly burdensome and not reasonably tailored to lead to the discovery of admissible evidence to the extent it calls for "all documents". Further, this interrogatory is

objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. This Request is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel as this information is publicly available at School Choice Ohio's website, www.schoio.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist.

Request for Production No. 5. All advertisements, pamphlets, direct mailings, brochures, social media marketing materials, issued by School Choice Ohio, Inc. since 2007.

Response: School Choice Ohio objects to this Request to the extent that it is overly broad, unduly vague and ambiguous as the requested timeframe is not limited to events relevant to the complaint and are not reasonably calculated to lead to the discovery of admissible evidence. Additionally, this Request is objectionable to the extent it is calling for information that is covered by the attorney-client privilege or the attorney work-product privilege. Further, this Request is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, is not relevant, or is unlikely to lead to discoverable evidence. This Request is also objectionable to the extent that it is calling for information that is already in the possession, custody, or

control of Springfield or Springfield's counsel as this information is publicly available at School Choice Ohio's website, www.scoho.org or already part of the official record of this case.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist.

Request for Production No. 6. All documents which you intend to mark as exhibits or introduce into evidence at trial or any hearing of this matter which were not already produced in response to this request for production of documents.

Response: School Choice Ohio objects to this Request to the extent that it is calling for information that is covered by the attorney-client privilege or the attorney work-product privilege.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist. School Choice Ohio will supplement this response if and when the Court schedules a hearing or trial in this matter consistent with its obligations under the applicable rules and the Court's orders.

Request for Production No. 7. A copy of any and all documents or correspondence, including, but not limited to, letters, e-mails, faxes and any similar written

communications, between you (or any representative) and the Respondent, Springfield (or any representative), in your possession.

Response: School Choice Ohio objects to this Request to the extent that it is calling for information that is covered by the attorney-client privilege or the attorney work-product privilege. This Request is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist.

Request for Production No. 8. All documents, correspondence or tangible evidence of any kind that demonstrate School Choice Ohio, Inc. has sustained damage as a result of the subject of this lawsuit.

Response: School Choice Ohio objects to this Request to the extent that it is calling for information that is covered by the attorney-client privilege or the attorney work-product privilege. This Request is also objectionable to the extent that it is calling for a legal conclusion to which no such response is required.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist.

Request for Production No. 9. Produce copies of all governing documents of School Choice Ohio including articles of incorporation, code of regulations and/or bylaws, and qualification to do business in the state of Ohio as a foreign corporation.

Response: School Choice Ohio objects to this Request to the extent that it is calling for information that is covered by the attorney-client privilege or the attorney work-product privilege. This request is also objectionable to the extent that it is calling for information that is already in the possession, custody, or control of Springfield or Springfield's counsel as it is available on the Ohio Secretary of State website. Additionally, this Request is objectionable to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "governing documents."

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist.

Request for Production No. 10. Please produce copies of School Choice Ohio, Inc.'s annual financial statements and federal income tax returns for the last four years.

Response: School Choice Ohio objects to this Request to the extent that it is calling for information that is covered by the attorney-client privilege or the attorney work-product privilege. Additionally, this Request is objectionable to the extent that it is overly broad, unduly vague and ambiguous as the requested timeframe is not limited to events relevant to the complaint and are not reasonably calculated to lead to the discovery of admissible evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist. School Choice Ohio will produce the tax forms titled "Return of Organization Exempt from Income Tax Form 990" for the years 2012 and 2013.

Request for Production No. 11. Please produce copies of School Choice Ohio, Inc.'s, IRS form 990 for the last four years including all schedules and/or supplemental or supporting documentation filed therewith.

Response: School Choice Ohio objects to this Request to the extent that it is calling for information that is covered by the attorney-client privilege or the attorney work-product privilege. Additionally, this Request is objectionable to the extent that it is overly broad, unduly vague and ambiguous as the requested timeframe is not limited to events relevant to the complaint and are not reasonably calculated to lead to the discovery of admissible evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist. School Choice Ohio will produce the tax document titled "Return of Organization Exempt from Income Tax Form 990" for the years 2012 and 2013.

Request for Production No. 12. Attach copies of all contracts, invoices and purchase orders between School Choice Ohio, Inc. and all entities involved in reaching out to Ohio families by mail, phone, email, social media and community events in the last four years.

Response: School Choice Ohio objects to this Request to the extent that it is overly broad, unduly vague and ambiguous regarding the terms "entities involved in reaching out." Additionally, this request for admission is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. Further, this Request is objectionable to the extent that it is overly broad, unduly vague and ambiguous as the requested timeframe is not limited to events relevant to the complaint and are not reasonably calculated to lead to the discovery of admissible evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist. School Choice Ohio will produce a representative sample of contracts, invoices and purchase orders associated with Old Trail Printing located at 100 Fornoff Road, Columbus, OH 43207, for the years 2013 and 2014.

Request for Production No. 13. For each student and parent/guardian identified in School Choice Ohio's answers to interrogatories #16 & 17, please provide copies of all

written materials, correspondence and other tangible evidence of those contacts (e.g., telephone logs calendar notations, etc).

Response: School Choice Ohio objects to this Request to the extent that is overly broad, unduly vague and ambiguous regarding the term "contacted" as it is used in interrogatories 16 & 17. Additionally, this request for admission is objectionable to the extent it is calling for information that is confidential, burdensome, covered by trade secret, covered by the attorney-client privilege, is not relevant, or is unlikely to lead to discoverable evidence. Further, this Request is objectionable to the extent that it is overly broad, unduly vague and ambiguous as the requested timeframe is not limited to events relevant to the complaint and are not reasonably calculated to lead to the discovery of admissible evidence.

Subject to, and without waiving the foregoing and its General Objections, School Choice Ohio responds that it will produce non-privileged, responsive materials to the extent that such documents exist.



David T. Movius, Esq. (#0070132)

Counsel of Record

Matthew J. Cavanagh, Esq. (#0079522)

Mark J. Masterson, Esq. (#0086395)

Attorneys for Relator,

MCDONALD HOPKINS LLC

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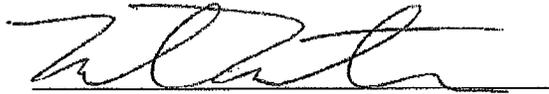
mmasterson@mcdonaldhopkins.com

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served this 4th day of September, 2014, on the following *via email* pursuant to Ohio Civ.R. 5(B)(2)(f):

Lawrence E. Barbieri (#0027106)
Scott A. Sollmann (#0081467)
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Mark J. Masterson, Esq.

IN THE SUPREME COURT OF OHIO

School Choice Ohio, Inc.,)	Case No. 2014-0749
)	
Relator,)	
)	
vs.)	Original Action in Mandamus
)	
Cincinnati Public School)	
District, et al.,)	
)	
Respondents.)	

I, Matthew Cox, declare as follows:

1. I am the Executive Director of School Choice Ohio, Inc.
2. I have read School Choice Ohio, Inc.'s Responses to Springfield City School District's First Set of Interrogatories, which are dated September 4, 2014.
3. Based on my memory and personal knowledge, what has been communicated or otherwise provided to me by School Choice Ohio, Inc.'s employees and by others, and School Choice Ohio, Inc.'s business records, School Choice Ohio, Inc.'s responses are true to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Executed on September 4, 2014.



SUZANNE L. PERKINS
 Notary Public, State of Ohio
 My Comm. Expires 02-21-2018

[SEAL]

Matthew Cox
 Matthew Cox
Suzanne L. Perkins
 Notary Public, State of OH
 Print Name: Suzanne L. Perkins
 Commission No.: _____
 My Commission Expires: 02.21.18

Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2012 calendar year, or tax year beginning and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization SCHOOL CHOICE OHIO, INC.		D Employer identification number 20-3130699	
	Doing Business As		E Telephone number 614-223-1555	
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 88 E. BROAD STREET 640		G Gross receipts \$ 1,088,473.	
	City, town, or post office, state, and ZIP code COLUMBUS, OH 43215		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	F Name and address of principal officer: MATT COX SAME AS C ABOVE		H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)	
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527				
J Website: WWW.SCOHIO.ORG				
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other				
L Year of formation: 2005 M State of legal domicile: OH				

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: SCHOOL CHOICE OHIO EDUCATES PARENTS ON THEIR EDUCATIONAL OPTIONS AND ADVOCATES FOR THE EXPANSION
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.
	3 Number of voting members of the governing body (Part VI, line 1a) 3 9
	4 Number of independent voting members of the governing body (Part VI, line 1b) 4 9
	5 Total number of individuals employed in calendar year 2012 (Part V, line 2a) 5 20
	6 Total number of volunteers (estimate if necessary) 6 538
	7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, line 34 7b 0.
Revenue	8 Contributions and grants (Part VIII, line 1h) 1,202,747. Prior Year 1,088,182. Current Year
	9 Program service revenue (Part VIII, line 2g) 0. 0.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 447. -152.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0. 0.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 1,203,194. 1,088,030.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0.
	14 Benefits paid to or for members (Part IX, column (A), line 4) 0. 0.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 515,593. 597,182.
	16a Professional fundraising fees (Part IX, column (A), line 11e) 0. 30,190.
	b Total fundraising expenses (Part IX, column (D), line 25) 98,357.
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 391,137. 599,446.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 906,730. 1,226,818.
19 Revenue less expenses. Subtract line 18 from line 12 296,464. -138,788.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16) 776,241. Beginning of Current Year 691,542. End of Year
	21 Total liabilities (Part X, line 26) 28,614. 82,704.
	22 Net assets or fund balances. Subtract line 21 from line 20 747,627. 608,838.

Part III Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date			
	MATT COX, EXECUTIVE DIRECTOR Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name KEVIN T. DAVIS, CPA	Preparer's signature KEVIN T. DAVIS, CPA	Date 06/11/13	Check if self-employed <input type="checkbox"/>	PTIN P00039883
	Firm's name CLARK, SCHAEFER, HACKETT & CO.	Firm's EIN 31-0800053	Firm's address 10100 INNOVATION DRIVE, SUITE 400 DAYTON, OH 45342	Phone no. 937-226-0070	

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

232001 12-10-12

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2012)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

SCO000001

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III []

1 Briefly describe the organization's mission: THE MISSION OF SCHOOL CHOICE OHIO IS TO PROTECT AND EXPAND CHILDREN'S EDUCATIONAL OPTIONS THROUGH ENSURING CHOICE IN QUALITY SCHOOLS AND OTHER PLACES OF LEARNING, THEREBY SUPPORTING SYSTEMIC REFORM OF K-12 EDUCATION ACROSS THE STATE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 849,202. including grants of \$) (Revenue \$) OUTREACH: SCHOOL CHOICE OHIO CARRIES OUT ITS MISSION BY FOCUSING EFFORTS ON INFORMING OHIO FAMILIES ABOUT THE STATE'S SCHOOL OPTIONS, INCLUDING PUBLICLY FUNDED SCHOLARSHIPS WHICH HAVE BENEFITED OVER 26,000 STUDENTS IN THE MOST RECENT ACADEMIC YEAR.

4b (Code:) (Expenses \$ 112,256. including grants of \$) (Revenue \$) EDUCATION & AWARENESS: SCHOOL CHOICE OHIO WORKS WITH ORGANIZATIONS THROUGHOUT THE STATE, DEDICATED TO PARENTAL CHOICE AND EDUCATIONAL EXCELLENCE, TO RAISE AWARENESS ABOUT SCHOOL CHOICE BY EDUCATING THE PUBLIC AND STATE LEADERS.

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 961,458.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<input checked="" type="checkbox"/>	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	<input checked="" type="checkbox"/>	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		<input checked="" type="checkbox"/>
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	<input checked="" type="checkbox"/>	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		<input checked="" type="checkbox"/>
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		<input checked="" type="checkbox"/>
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		<input checked="" type="checkbox"/>
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		<input checked="" type="checkbox"/>
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		<input checked="" type="checkbox"/>
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		<input checked="" type="checkbox"/>
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<input checked="" type="checkbox"/>	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		<input checked="" type="checkbox"/>
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		<input checked="" type="checkbox"/>
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		<input checked="" type="checkbox"/>
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		<input checked="" type="checkbox"/>
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<input checked="" type="checkbox"/>	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<input checked="" type="checkbox"/>	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		<input checked="" type="checkbox"/>
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		<input checked="" type="checkbox"/>
14a Did the organization maintain an office, employees, or agents outside of the United States?		<input checked="" type="checkbox"/>
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		<input checked="" type="checkbox"/>
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>		<input checked="" type="checkbox"/>
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>		<input checked="" type="checkbox"/>
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	<input checked="" type="checkbox"/>	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		<input checked="" type="checkbox"/>
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		<input checked="" type="checkbox"/>
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		<input checked="" type="checkbox"/>
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a	X
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b	X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38	X
Note. All Form 990 filers are required to complete Schedule O		

Form 990 (2012)

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

Form 990 (2012) with questions 1a through 14b regarding tax compliance, including items like Form 1096, Form W-2G, and Form 8886-T.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI X

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	a The governing body?	X	
8b	b Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	a The organization's CEO, Executive Director, or top management official	X	
15b	b Other officers or key employees of the organization		X
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed **OH**
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **MATT COX - 614-223-1555**
88 E. BROAD STREET, NO. 640, COLUMBUS, OH 43215

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JOHN MULLANEY DIRECTOR/CHAIR	2.00	X		X				0.	0.	0.
(2) ERICA THOMAS DIRECTOR/SECRETARY	2.00	X		X				0.	0.	0.
(3) RICHARD CLARK DIRECTOR//FINANCE COMMITTEE CHAIR	2.00	X						0.	0.	0.
(4) LANNIE DAVIS DIRECTOR	1.00	X						0.	0.	0.
(5) ROBERT ENLOW DIRECTOR	1.00	X						0.	0.	0.
(6) STEPHANIE GROCE DIRECTOR	1.00	X						0.	0.	0.
(7) DAVID HANSEN DIRECTOR	1.00	X						0.	0.	0.
(8) CHARLES Y. KIDWELL, JR. DIRECTOR	1.00	X						0.	0.	0.
(9) MICHAEL SAPIENZA DIRECTOR/GOVERNANCE COMMITTEE CHAIR	2.00	X						0.	0.	0.
(10) MATTHEW COX EXECUTIVE DIRECTOR	40.00			X				150,000.	0.	0.

Part VIII Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a					
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e					
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	1,088,182.				
	g	Noncash contributions included in lines 1a-1f: \$						
	h	Total. Add lines 1a-1f		1,088,182.				
Program Service Revenue	2 a		Business Code					
	b							
	c							
	d							
	e							
	f	All other program service revenue						
	g	Total. Add lines 2a-2f						
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		291.			291.	
	4	Income from investment of tax-exempt bond proceeds						
	5	Royalties						
	6 a	Gross rents	(i) Real	(ii) Personal				
		b	Less: rental expenses					
		c	Rental income or (loss)					
		d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		b	Less: cost or other basis and sales expenses		443.			
		c	Gain or (loss)		-443.			
		d	Net gain or (loss)		-443.	-443.		
	8 a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a					
		b	Less: direct expenses	b				
		c	Net income or (loss) from fundraising events					
	9 a	Gross income from gaming activities. See Part IV, line 19	a					
b		Less: direct expenses	b					
c		Net income or (loss) from gaming activities						
10 a	Gross sales of inventory, less returns and allowances	a						
	b	Less: cost of goods sold	b					
	c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue			Business Code					
11 a								
	b							
	c							
	d	All other revenue						
	e	Total. Add lines 11a-11d						
12	Total revenue. See instructions.			1,088,030.	-443.	0.	291.	

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	150,000.	90,000.	37,500.	22,500.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	379,618.	302,730.	63,062.	13,826.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	35,886.	26,610.	6,814.	2,462.
10 Payroll taxes	31,678.	26,412.	3,868.	1,398.
11 Fees for services (non-employees):				
a Management				
b Legal	17,553.	5,222.	12,331.	
c Accounting	19,825.		19,825.	
d Lobbying	32,667.	32,667.		
e Professional fundraising services. See Part IV, line 17	30,190.			30,190.
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	688.		652.	36.
12 Advertising and promotion	304,681.	285,906.	950.	17,825.
13 Office expenses	62,672.	54,867.	5,612.	2,193.
14 Information technology				
15 Royalties				
16 Occupancy	34,031.	25,258.	6,436.	2,337.
17 Travel	30,634.	26,560.	2,993.	1,081.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	11,685.	9,873.	534.	1,278.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	4,258.	3,157.	809.	292.
23 Insurance	9,219.	6,836.	1,751.	632.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a GOVERNMENT & PUBLIC REL	31,847.	31,847.		
b MISCELLANEOUS	27,109.	24,125.	2,107.	877.
c MEALS & ENTERTAINMENT	6,343.	4,765.	1,143.	435.
d EQUIPMENT RENTAL & MAIN	6,234.	4,623.	616.	995.
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	1,226,818.	961,458.	167,003.	98,357.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response to any question in this Part X

		(A) Beginning of year		(B) End of year	
Assets	1	Cash - non-interest-bearing	648,867.	1	517,765.
	2	Savings and temporary cash investments	103,714.	2	103,963.
	3	Pledges and grants receivable, net		3	25,000.
	4	Accounts receivable, net	127.	4	
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	10,194.	9	10,133.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 54,506.		
	b	Less: accumulated depreciation	10b 21,689.	10c	32,817.
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	0.	15	1,864.
16	Total assets. Add lines 1 through 15 (must equal line 34)	776,241.	16	691,542.	
Liabilities	17	Accounts payable and accrued expenses	1,283.	17	82,704.
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	27,331.	25	0.
	26	Total liabilities. Add lines 17 through 25	28,614.	26	82,704.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27	Unrestricted net assets	247,627.	27	83,838.
	28	Temporarily restricted net assets	500,000.	28	525,000.
	29	Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
33	Total net assets or fund balances	747,627.	33	608,838.	
34	Total liabilities and net assets/fund balances	776,241.	34	691,542.	

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,088,030.
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,226,818.
3	Revenue less expenses. Subtract line 2 from line 1	3	-138,788.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	747,627.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	-1.
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	608,838.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
2c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form 990 (2012)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2012

Open to Public Inspection

Name of the organization

SCHOOL CHOICE OHIO, INC.

Employer identification number

20-3130699

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I
 - b Type II
 - c Type III - Functionally integrated
 - d Type III - Non-functionally integrated
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? _____
 - (ii) A family member of a person described in (i) above? _____
 - (iii) A 35% controlled entity of a person described in (i) or (ii) above? _____
- h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

232021
12-04-12

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	824,017.	714,550.	479,500.	1202747.	1088182.	4308996.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
4 Total. Add lines 1 through 3	824,017.	714,550.	479,500.	1202747.	1088182.	4308996.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						2633096.
6 Public support. Subtract line 5 from line 4.						1675900.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4	824,017.	714,550.	479,500.	1202747.	1088182.	4308996.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources ...	6,101.	990.	600.	565.	291.	8,547.
9 Net income from unrelated business activities, whether or not the business is regularly carried on ...						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						4317543.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	38.82 %
15 Public support percentage from 2011 Schedule A, Part II, line 14	15	61.61 %
16a 33 1/3% support test - 2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input checked="" type="checkbox"/>	
b 33 1/3% support test - 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
17a 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
b 10% -facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	<input type="checkbox"/>	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2012. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule of Contributors

OMB No. 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2012

Name of the organization

Employer identification number

SCHOOL CHOICE OHIO, INC.

20-3130699

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization SCHOOL CHOICE OHIO, INC.	Employer identification number 20-3130699
---	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<p><u>WALTON FAMILY FOUNDATION</u></p> <p><u>PO BOX 2030</u></p> <p><u>BENTONVILLE, AR 72712</u></p>	\$ <u>605,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	<p><u>ALLIANCE FOR SCHOOL CHOICE</u></p> <p><u>1660 L STREET NW SUITE 1000</u></p> <p><u>WASHINGTON, DC 20036</u></p>	\$ <u>330,528.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	<p><u>THE RUTH AND LOVETT PETERS FOUNDATION</u></p> <p><u>1500 CHIQUITA CENTER; 250 EAST FIFTH STREET</u></p> <p><u>CINCINNATI, OH 45202</u></p>	\$ <u>75,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	<p><u>THE EDWARD A & CATHERINE L LOZICK FOUNDATION</u></p> <p><u>29425 CHAGRIN BLVD SUITE 201</u></p> <p><u>BEACHWOOD, OH 44122-4602</u></p>	\$ <u>35,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

SCHOOL CHOICE OHIO, INC.

20-3130699

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____

Name of organization SCHOOL CHOICE OHIO, INC.	Employer identification number 20-3130699
---	---

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2012

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.** ▶ Attach to Form 990 or Form 990-EZ.
▶ See separate instructions.

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), or Form 990-EZ, Part V, line 35c (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

SCHOOL CHOICE OHIO, INC.

Employer identification number

20-3130699

Part A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

2 Political expenditures

\$

3 Volunteer hours

Part B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955

\$

2 Enter the amount of any excise tax incurred by organization managers under section 4955

\$

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?

Yes No

4a Was a correction made?

Yes No

b If "Yes," describe in Part IV.

Part C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities

\$

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities

\$

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b

\$

4 Did the filing organization file Form 1120-POL for this year?

Yes No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2012

LHA

232041
01-07-13

Part I-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)	3,441.													
b	Total lobbying expenditures to influence a legislative body (direct lobbying)	61,607.													
c	Total lobbying expenditures (add lines 1a and 1b)	65,048.													
d	Other exempt purpose expenditures	1,161,770.													
e	Total exempt purpose expenditures (add lines 1c and 1d)	1,226,818.													
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.	197,682.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)	49,421.													
h	Subtract line 1g from line 1a. If zero or less, enter -0-	0.													
i	Subtract line 1f from line 1c. If zero or less, enter -0-	0.													
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period						
Calendar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) Total	
2a	Lobbying nontaxable amount	135,532.	115,033.	161,010.	197,682.	609,257.
b	Lobbying ceiling amount (150% of line 2a, column(e))					913,886.
c	Total lobbying expenditures	18,307.	19,827.	85,222.	65,048.	188,404.
d	Grassroots nontaxable amount	33,883.	28,758.	40,253.	49,421.	152,315.
e	Grassroots ceiling amount (150% of line 2d, column (e))					228,473.
f	Grassroots lobbying expenditures	3,674.	9,914.	38,350.	3,441.	55,379.

Schedule C (Form 990 or 990-EZ) 2012

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, line 2; and Part II-B, line 1. Also, complete this part for any additional information.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2012

Open to Public Inspection

Name of the organization

SCHOOL CHOICE OHIO, INC.

Employer identification number
20-3130699

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <input type="checkbox"/> Yes <input type="checkbox"/> No		
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(c) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange programs
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment %
 - b Permanent endowment %
 - c Temporarily restricted endowment %
- The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations	3a(i)	
(ii) related organizations	3a(ii)	
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b	

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold Improvements		7,822.	2,196.	5,626.
d Equipment		46,684.	19,493.	27,191.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				32,817.

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. FIN 48 (ASC 740) Footnote. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements		1	1,088,030.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e		0.
3	Subtract line 2e from line 1	3		1,088,030.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5		1,088,030.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements		1	1,226,818.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e		0.
3	Subtract line 2e from line 1	3		1,226,818.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5		1,226,818.

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2: ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED

STATES OF AMERICA REQUIRE MANAGEMENT TO EVALUATE TAX POSITIONS TAKEN BY

THE ORGANIZATION AND RECOGNIZE A TAX LIABILITY IF THE ORGANIZATION HAS

TAKEN AN UNCERTAIN POSITION THAT MORE LIKELY THAN NOT WOULD FAIL TO BE

SUSTAINED UPON EXAMINATION BY THE INTERNAL REVENUE SERVICE. THE

ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAXES AND MANAGEMENT BELIEVES

THE ORGANIZATION HAS NOT ENGAGED IN ANY ACTIVITIES THAT WOULD DISQUALIFY

IT FROM TAX-EXEMPT STATUS OR INCUR A TAX OBLIGATION FOR THE YEARS ENDED

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		(event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue	1	Gross receipts			
	2	Less: Contributions			
	3	Gross income (line 1 minus line 2)			
Direct Expenses	4	Cash prizes			
	5	Noncash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses			
	10	Direct expense summary. Add lines 4 through 9 in column (d)			()
	11	Net income summary. Combine line 3, column (d), and line 10			()

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
		1	Gross revenue		
Direct Expenses	2	Cash prizes			
	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
7	Direct expense summary. Add lines 2 through 5 in column (d)				()
8	Net gaming income summary. Combine line 1, column d, and line 7				()

9 Enter the state(s) in which the organization operates gaming activities: _____
 a Is the organization licensed to operate gaming activities in each of these states? Yes No
 b If "No," explain: _____

 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No
 b If "Yes," explain: _____

11 Does the organization operate gaming activities with nonmembers? Yes No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? Yes No

13 Indicate the percentage of gaming activity operated in:
a The organization's facility 13a %
b An outside facility 13b %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:
Name
Address

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No

b If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$

c If "Yes," enter name and address of the third party:

Name
Address

16 Gaming manager information:

Name

Gaming manager compensation \$

Description of services provided

Director/officer Employee Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$

Part IV Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Multiple horizontal lines for supplemental information.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2012

Open to Public
Inspection

Name of the organization

SCHOOL CHOICE OHIO, INC.

Employer identification number
20-3130699

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

OF QUALITY OPTIONS FOR EVERY CHILD ON A STATE-WIDE BASIS.

FORM 990, PART VI, SECTION B, LINE 11: STAFF REVIEW THE FORM 990 AND THEN
PROVIDE A COPY TO THE BOARD OF DIRECTORS TO REVIEW PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C: EACH DIRECTOR, PRINCIPAL OFFICER
AND MEMBER OF A COMMITTEE WITH THE BOARD OF DIRECTOR'S DELEGATED POWERS
SHALL ANNUALLY SIGN A STATEMENT WHICH AFFIRMS THAT THEY HAVE A) RECEIVED A
COPY OF THE CONFLICT OF INTEREST POLICY, B) HAS READ AND UNDERSTANDS THE
POLICY, AND C) HAS AGREED TO COMPLY WITH THE POLICY.

FORM 990, PART VI, SECTION B, LINE 15A: THE BOARD OF DIRECTORS IS CHARGED
WITH MONITORING AND EVALUATING THE COMPENSATION OF THE EXECUTIVE DIRECTOR.
THE BOARD UTILIZES LOCAL MARKET KNOWLEDGE AND PERFORMANCE EVALUATIONS TO
ADJUST COMPENSATION OF THE EXECUTIVE DIRECTOR.

FORM 990, PART VI, SECTION C, LINE 19: GOVERNING DOCUMENTS, CONFLICT OF
INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE UPON WRITTEN REQUEST

FORM 990, PART XII, LINE 2C:

THE BOARD OF DIRECTORS ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE
INDEPENDENT AUDIT. THIS IS CONSISTENT WITH THE PRIOR YEAR.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. SCHOOL CHOICE OHIO, INC.	Employer identification number (EIN) or 20-3130699
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 88 E. BROAD STREET, NO. 640	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. COLUMBUS, OH 43215	

Enter the Return code for the return that this application is for (file a separate application for each return) **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (Individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MATT COX

- The books are in the care of ▶ **88 E. BROAD STREET, NO. 640 - COLUMBUS, OH 43215**

Telephone No. ▶ **614-223-1555** FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year **2012** or
 ▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2013)

Form **990**

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

2013

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990 and its instructions is at www.irs.gov/form990

Open to Public Inspection

A For the 2013 calendar year, or tax year beginning and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization SCHOOL CHOICE OHIO, INC.		D Employer identification number 20-3130699
	Doing Business As		E Telephone number 614-223-1555
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	G Gross receipts \$ 1,129,046.
	88 E. BROAD STREET	640	H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, OH 43215		H(c) Group exemption number ▶	
F Name and address of principal officer: MATT COX SAME AS C ABOVE			
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			
J Website: ▶ WWW.SCOHIO.ORG			
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 2005 M State of legal domicile: OH	

Part I Summary

1 Briefly describe the organization's mission or most significant activities: SCHOOL CHOICE OHIO EDUCATES PARENTS ON THEIR EDUCATIONAL OPTIONS AND ADVOCATES FOR THE EXPANSION	
2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
Activities & Governance	3 Number of voting members of the governing body (Part VI, line 1a) 10
	4 Number of independent voting members of the governing body (Part VI, line 1b) 10
	5 Total number of individuals employed in calendar year 2013 (Part V, line 2a) 23
	6 Total number of volunteers (estimate if necessary) 351
	7a Total unrelated business revenue from Part VIII, column (C), line 12 0.
	7b Net unrelated business taxable income from Form 990-T, line 34 0.
	8 Contributions and grants (Part VIII, line 1h) 1,088,182.
9 Program service revenue (Part VIII, line 2g) 0.	
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) -152.	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0.	
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 1,088,030.	
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0.
	14 Benefits paid to or for members (Part IX, column (A), line 4) 0.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 597,182.
	16a Professional fundraising fees (Part IX, column (A), line 11e) 30,190.
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 55,380.
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 599,446.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 1,226,818.
	19 Revenue less expenses. Subtract line 18 from line 12 -138,788.
Net Assets or Fund Balances	20 Total assets (Part X, line 16) 691,542.
	21 Total liabilities (Part X, line 26) 82,704.
	22 Net assets or fund balances. Subtract line 21 from line 20 608,838.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date			
	MATT COX, EXECUTIVE DIRECTOR				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	KEVIN T. DAVIS, CPA	KEVIN T. DAVIS, CPA	05/20/14		P00039883
Firm's name ▶ CLARK, SCHAEFER, HACKETT & CO.			Firm's EIN ▶ 31-0800053		
Firm's address ▶ 10100 INNOVATION DR, SUITE 400 DAYTON, OH 45342			Phone no. 937-226-0070		

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

SCO000034

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission: THE MISSION OF SCHOOL CHOICE OHIO IS TO PROTECT AND EXPAND CHILDREN'S EDUCATIONAL OPTIONS THROUGH ENSURING CHOICE IN QUALITY SCHOOLS AND OTHER PLACES OF LEARNING, THEREBY SUPPORTING SYSTEMIC REFORM OF K-12 EDUCATION ACROSS THE STATE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 1,080,136. including grants of \$) (Revenue \$) SCHOOL CHOICE OHIO CARRIES OUT ITS MISSION BY FOCUSING EFFORTS ON INFORMING OHIO FAMILIES ABOUT THE STATE'S SCHOOL OPTIONS, INCLUDING PUBLICLY FUNDED SCHOLARSHIPS WHICH HAVE BENEFITED OVER 31,000 STUDENTS IN THE MOST RECENT ACADEMIC YEAR. SCHOOL CHOICE OHIO ALSO WORKS WITH ORGANIZATIONS THROUGHOUT THE STATE, DEDICATED TO PARENTAL CHOICE AND EDUCATIONAL EXCELLENCE, TO RAISE AWARENESS ABOUT SCHOOL CHOICE BY EDUCATING THE PUBLIC AND STATE LEADERS.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 1,080,136.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X
22 Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If so, complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with columns for line numbers (1a-14b), descriptions of questions, and Yes/No columns. Includes questions about Form 1096, Form W-2G, backup withholding, Form W-3, unrelated business gross income, foreign accounts, prohibited tax shelter transactions, and deductible contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members... 10; 1b Enter the number of voting members included in line 1a... 10; 2 Did any officer, director, trustee, or key employee have a family relationship... X; 3 Did the organization delegate control over management duties... X; 4 Did the organization make any significant changes to its governing documents... X; 5 Did the organization become aware during the year of a significant diversion of the organization's assets... X; 6 Did the organization have members or stockholders... X; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body... X; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body... X; 8a Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: The governing body... X; 8b Each committee with authority to act on behalf of the governing body... X; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O... X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? X; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? X; 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990.; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 X; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? X; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done X; 13 Did the organization have a written whistleblower policy? X; 14 Did the organization have a written document retention and destruction policy? X; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?; 15a The organization's CEO, Executive Director, or top management official X; 15b Other officers or key employees of the organization X; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? X; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed OH
18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
[] Own website [X] Another's website [X] Upon request [] Other (explain in Schedule O)
19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:
MATT COX - 614-223-1555
88 E. BROAD STREET, NO. 640, COLUMBUS, OH 43215

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JOHN MULLANEY DIRECTOR/CHAIR	2.00	X		X				0.	0.	0.
(2) ERICA THOMAS DIRECTOR/SECRETARY	2.00	X		X				0.	0.	0.
(3) RICHARD CLARK DIRECTOR/TREASURER	2.00	X		X				0.	0.	0.
(4) LANNIE DAVIS DIRECTOR	1.00	X						0.	0.	0.
(5) ROBERT ENLOW DIRECTOR	1.00	X						0.	0.	0.
(6) STEPHANIE GROCE DIRECTOR	1.00	X						0.	0.	0.
(7) SUSAN STAGNER DIRECTOR	1.00	X						0.	0.	0.
(8) CHARLES Y. KIDWELL, JR. DIRECTOR	1.00	X						0.	0.	0.
(9) MICHAEL SAPIENZA DIRECTOR/VICE CHAIR	2.00	X		X				0.	0.	0.
(10) STEVEN DACKIN DIRECTOR	1.00	X						0.	0.	0.
(11) MATTHEW COX EXECUTIVE DIRECTOR	40.00			X				129,600.	0.	0.

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

		(A)	(B)	(C)	(D)	
		Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f 1,128,920.				
	g Noncash contributions included in lines 1a-1f: \$					
	h Total. Add lines 1a-1f		1,128,920.			
Program Service Revenue	2 a	Business Code				
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		126.		126.	
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross rents	(i) Real				
		(ii) Personal				
		b Less: rental expenses				
		c Rental income or (loss)				
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities				
		(ii) Other				
		b Less: cost or other basis and sales expenses		1,739.		
		c Gain or (loss)		-1,739.		
	d Net gain or (loss)		-1,739.	-1,739.		
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a				
	b Less: direct expenses	b				
c Net income or (loss) from fundraising events						
9 a Gross income from gaming activities. See Part IV, line 19	a					
b Less: direct expenses	b					
c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances	a					
b Less: cost of goods sold	b					
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code				
11 a						
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions.			1,127,307.	-1,739.	0.	
					126.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	129,600.	72,000.	28,800.	28,800.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	508,134.	435,471.	71,139.	1,524.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	49,348.	42,291.	6,909.	148.
10 Payroll taxes	45,856.	39,299.	6,420.	137.
11 Fees for services (non-employees):				
a Management				
b Legal	11,004.		11,004.	
c Accounting	13,255.		13,255.	
d Lobbying	123,507.	123,507.		
e Professional fundraising services. See Part IV, line 17	24,039.			24,039.
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	73,172.	62,390.	10,563.	219.
12 Advertising and promotion				
13 Office expenses	72,493.	62,062.	10,214.	217.
14 Information technology				
15 Royalties				
16 Occupancy	38,667.	33,137.	5,414.	116.
17 Travel	30,844.	26,433.	4,318.	93.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	6,121.	5,246.	857.	18.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	7,121.	6,103.	997.	21.
23 Insurance	3,030.	2,597.	424.	9.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a GOVERNMENT & PUBLIC REL	158,668.	158,668.		
b EQUIPMENT RENTAL & MAIN	7,149.	6,126.	1,001.	22.
c MEALS & ENTERTAINMENT	4,240.	3,634.	593.	13.
d MISCELLANEOUS	1,367.	1,172.	191.	4.
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	1,307,615.	1,080,136.	172,099.	55,380.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1	517,765.	1	516,128.
	2	103,963.	2	318.
	3	25,000.	3	1,000.
	4		4	
	5		5	
	6		6	
	7		7	
	8		8	
	9	10,133.	9	3,900.
	10a	49,774.		
	b	25,147.	10b	24,627.
	11		11	
	12		12	
	13		13	
	14		14	
	15	1,864.	15	1,767.
16	691,542.	16	547,740.	
Liabilities	17	82,704.	17	119,210.
	18		18	
	19		19	
	20		20	
	21		21	
	22		22	
	23		23	
	24		24	
	25		25	
	26	82,704.	26	119,210.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27	83,838.	27	-121,470.
	28	525,000.	28	550,000.
	29		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30		30	
	31		31	
	32		32	
33	608,838.	33	428,530.	
34	691,542.	34	547,740.	

Form 990 (2013)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,127,307.
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,307,615.
3	Revenue less expenses. Subtract line 2 from line 1	3	-180,308.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	608,838.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	428,530.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		X
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form 990 (2013)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	714,550.	479,500.	1,202,747.	1,088,182.	1,128,920.	4,613,899.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	714,550.	479,500.	1,202,747.	1,088,182.	1,128,920.	4,613,899.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						2,753,013.
6 Public support. Subtract line 5 from line 4.						1,860,886.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	714,550.	479,500.	1,202,747.	1,088,182.	1,128,920.	4,613,899.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	990.	600.	565.	291.	126.	2,572.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						4,616,471.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	40.31 %
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	38.82 %
16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input checked="" type="checkbox"/>	
b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
b 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	<input type="checkbox"/>	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources ...						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage for 2012 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2013. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Name of the organization

SCHOOL CHOICE OHIO, INC.

Employer identification number

20-3130699

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

SCHOOL CHOICE OHIO, INC.

20-3130699

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<p>WALTON FAMILY FOUNDATION</p> <p>PO BOX 2030</p> <p>BENTONVILLE, AR 72712</p>	\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	<p>ALLIANCE FOR SCHOOL CHOICE</p> <p>1660 L STREET NW SUITE 1000</p> <p>WASHINGTON, DC 20036</p>	\$ 420,015.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	<p>THE RUTH AND LOVETT PETERS FOUNDATION</p> <p>1500 CHIQUITA CENTER; 250 EAST FIFTH STREET</p> <p>CINCINNATI, OH 45202</p>	\$ 125,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	<p>DAVID BRENNAN</p> <p>1206 SUNSET DRIVE</p> <p>AKRON, OH 44313</p>	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

SCHOOL CHOICE OHIO, INC.

20-3130699

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____

Name of organization

Employer identification number

SCHOOL CHOICE OHIO, INC.

20-3130699

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2013

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶ **Complete if the organization is described below.** ▶ Attach to Form 990 or Form 990-EZ.
▶ **See separate instructions.** ▶ Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35c (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

SCHOOL CHOICE OHIO, INC.

Employer identification number

20-3130699

Part A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ▶ \$ _____
- 3 Volunteer hours ▶ _____

Part B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$ _____
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$ _____
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
- 4a Was a correction made? Yes No
- b If "Yes," describe in Part IV.

Part C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$ _____
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$ _____
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$ _____
- 4 Did the filing organization file Form 1120-POL for this year? Yes No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2013

LHA

332041
11-06-13

Part I A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		0.													
b Total lobbying expenditures to influence a legislative body (direct lobbying)		123,507.													
c Total lobbying expenditures (add lines 1a and 1b)		123,507.													
d Other exempt purpose expenditures		1,184,108.													
e Total exempt purpose expenditures (add lines 1c and 1d)		1,307,615.													
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.		205,762.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)		51,441.													
h Subtract line 1g from line 1a. If zero or less, enter -0-		0.													
i Subtract line 1f from line 1c. If zero or less, enter -0-		0.													
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?			<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) Total
2a Lobbying nontaxable amount	115,033.	161,010.	197,682.	205,762.	679,487.
b Lobbying ceiling amount (150% of line 2a, column(e))					1,019,231.
c Total lobbying expenditures	19,827.	85,222.	65,048.	123,507.	293,604.
d Grassroots nontaxable amount	28,758.	40,253.	49,421.	51,441.	169,873.
e Grassroots ceiling amount (150% of line 2d, column (e))					254,810.
f Grassroots lobbying expenditures	9,914.	38,350.	3,441.		51,705.

Schedule C (Form 990 or 990-EZ) 2013

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, line 2; and Part II-B, line 1. Also, complete this part for any additional information.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Open to Public Inspection

Name of the organization

SCHOOL CHOICE OHIO, INC.

Employer identification number

20-3130699

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

- Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	
- Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d
- Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____
- Number of states where property subject to conservation easement is located ▶ _____
- Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?
- Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____
- Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____
- Does each conservation easement reported on line 2(c) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?
- In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

- If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.
- If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____
- If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply):

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange programs
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment %
- b Permanent endowment %
- c Temporarily restricted endowment %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations

Yes	No
3a(i)	
3a(ii)	
3b	
- (ii) related organizations

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		7,822.	2,893.	4,929.
d Equipment		41,952.	22,254.	19,698.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				24,627.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	1,127,307.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e		0.
3	Subtract line 2e from line 1		3	1,127,307.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	1,127,307.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	1,307,615.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e		0.
3	Subtract line 2e from line 1		3	1,307,615.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	1,307,615.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

EXPLANATION: ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA REQUIRE MANAGEMENT TO EVALUATE TAX POSITIONS TAKEN BY THE ORGANIZATION AND RECOGNIZE A TAX LIABILITY IF THE ORGANIZATION HAS TAKEN AN UNCERTAIN POSITION THAT MORE LIKELY THAN NOT WOULD FAIL TO BE SUSTAINED UPON EXAMINATION BY THE INTERNAL REVENUE SERVICE. THE ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAXES AND MANAGEMENT BELIEVES THE ORGANIZATION HAS NOT ENGAGED IN ANY ACTIVITIES THAT WOULD DISQUALIFY IT FROM TAX-EXEMPT STATUS OR INCUR A TAX OBLIGATION FOR THE YEAR ENDED DECEMBER 31, 2013. THE ORGANIZATION BELIEVES THEIR ESTIMATES ARE APPROPRIATE BASED ON CURRENT FACTS AND CIRCUMSTANCES. THE ORGANIZATION IS SUBJECT TO ROUTINE AUDITS BY TAXING JURISDICTIONS; HOWEVER, THERE ARE CURRENTLY NO AUDITS FOR ANY TAX

Part XIII Supplemental Information (continued)

PERIODS IN PROGRESS. THE ORGANIZATION BELIEVES IT IS NO LONGER SUBJECT TO INCOME TAX EXAMINATIONS FOR YEARS ENDED PRIOR TO DECEMBER 31, 2010. THE ORGANIZATION'S POLICY WITH REGARD TO INTEREST AND PENALTY, IF INCURRED, IS TO RECOGNIZE INTEREST THROUGH INTEREST EXPENSE AND PENALTIES THROUGH OTHER EXPENSE.

Multiple horizontal lines for supplemental information.

Part I Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		(event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue	1	Gross receipts			
	2	Less: Contributions			
	3	Gross income (line 1 minus line 2)			
Direct Expenses	4	Cash prizes			
	5	Noncash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses			
	10	Direct expense summary. Add lines 4 through 9 in column (d)			
	11	Net income summary. Subtract line 10 from line 3, column (d)			

Part II Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
		1	Gross revenue		
Direct Expenses	2	Cash prizes			
	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
7	Direct expense summary. Add lines 2 through 5 in column (d)				
8	Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization operates gaming activities: _____
 a Is the organization licensed to operate gaming activities in each of these states? Yes No
 b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No
 b If "Yes," explain: _____

11 Does the organization operate gaming activities with nonmembers? Yes No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? Yes No

13 Indicate the percentage of gaming activity operated in:
a The organization's facility 13a %
b An outside facility 13b %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:
Name
Address

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No

b If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$

c If "Yes," enter name and address of the third party:

Name

Address

16 Gaming manager information:

Name

Gaming manager compensation \$

Description of services provided

Director/officer Employee Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Multiple horizontal lines for supplemental information.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

2013

Open to Public
Inspection

Name of the organization

SCHOOL CHOICE OHIO, INC.

Employer identification number

20-3130699

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

OF QUALITY OPTIONS FOR EVERY CHILD ON A STATE-WIDE BASIS.

FORM 990, PART VI, SECTION B, LINE 11:

EXPLANATION: STAFF REVIEW THE FORM 990 AND THEN PROVIDE A COPY TO THE BOARD OF DIRECTORS TO REVIEW PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

EXPLANATION: EACH DIRECTOR, PRINCIPAL OFFICER AND MEMBER OF A COMMITTEE WITH THE BOARD OF DIRECTOR'S DELEGATED POWERS SHALL ANNUALLY SIGN A STATEMENT WHICH AFFIRMS THAT THEY HAVE A) RECEIVED A COPY OF THE CONFLICT OF INTEREST POLICY, B) HAS READ AND UNDERSTANDS THE POLICY, AND C) HAS AGREED TO COMPLY WITH THE POLICY.

FORM 990, PART VI, SECTION B, LINE 15A:

EXPLANATION: THE BOARD OF DIRECTORS IS CHARGED WITH MONITORING AND EVALUATING THE COMPENSATION OF THE EXECUTIVE DIRECTOR. THE BOARD UTILIZES LOCAL MARKET KNOWLEDGE AND PERFORMANCE EVALUATIONS TO ADJUST COMPENSATION OF THE EXECUTIVE DIRECTOR.

FORM 990, PART VI, SECTION C, LINE 19:

EXPLANATION: GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE UPON WRITTEN REQUEST

FORM 990, PART XII, LINE 2C:

EXPLANATION: THE BOARD OF DIRECTORS ASSUMES RESPONSIBILITY FOR

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
332211
09-04-13

Schedule O (Form 990 or 990-EZ) (2013)

Name of the organization

SCHOOL CHOICE OHIO, INC.

Employer identification number

20-3130699

OVERSIGHT OF THE INDEPENDENT AUDIT. THIS IS CONSISTENT WITH THE PRIOR YEAR.

Lined area for additional text or details.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	SCHOOL CHOICE OHIO, INC.	20-3130699
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	88 E. BROAD STREET, NO. 640	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	COLUMBUS, OH 43215	

Enter the Return code for the return that this application is for (file a separate application for each return) 01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MATT COX

- The books are in the care of ▶ **88 E. BROAD STREET, NO. 640 - COLUMBUS, OH 43215**
Telephone No. ▶ **614-223-1555** Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year **2013** or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

School Choice Ohio

88 East Broad Street Suite 640
 Columbus, OH 43215
 614-223-1555



NOTES

Invoice Number:
 Invoice Total:

29179
\$950.00

10/21/2013 - going over meeting and development notes; call with Kaleigh; reading over new tasks and sending recommendations; tasks work;

10/21/2013	Joe.	Maintenance	2:15	\$0.00
------------	------	-------------	------	--------

Ticket Total Bill: \$0.00

Time Bill: \$0.00

10/22/2013 - working through list of changes from Kaleigh;

10/22/2013	Joe.	Maintenance	2:45	\$0.00
------------	------	-------------	------	--------

Ticket Total Bill: \$0.00

Time Bill: \$0.00

10/23/2013 - continuing through task list from Kaleigh; call with Lorna to go over access and usage; call with Kaleigh and Cynthia; rebuilding Phonebank Dashboard dependencies

10/23/2013	Joe.	Maintenance	3:00	\$0.00
------------	------	-------------	------	--------

Ticket Total Bill: \$0.00

Time Bill: \$0.00

10/24/2013 - adding new toggles; adding history creation processes for certain toggles; scripting; layout changes; going over many other changes in list from Kaleigh;

10/24/2013	Joe.	Maintenance	1:15	\$0.00
------------	------	-------------	------	--------

Ticket Total Bill: \$0.00

Time Bill: \$0.00

10/24/2013	Joe.	Maintenance	2:15	\$0.00
------------	------	-------------	------	--------

Time Bill: \$0.00

10/25/2013 - performance adjustments to Phonebank User Dashboard; sending feedback and questions to Cynthia;

10/25/2013	Joe.	Maintenance	0:45	\$0.00
------------	------	-------------	------	--------

Ticket Total Bill: \$0.00

Time Bill: \$0.00

10/25/2013	Joe.	Maintenance	0:45	\$0.00
------------	------	-------------	------	--------

Time Bill: \$0.00

10/25/2013 - Testing dashboard features.

Ticket Total Bill: \$0.00

10/25/2013	Travis.	Maintenance	0:15	\$0.00
------------	---------	-------------	------	--------

Time Bill: \$0.00

10/28/2013 - responding to email/questions; preparing agenda and notes for upcoming meeting; adding find mode checks to new toggle processes; changes to scripting;					Ticket Total Bill:	\$0.00
10/28/2013	Joe.	Maintenance	0:45	\$0.00	<i>Time Bill:</i>	\$0.00
10/28/2013	Joe.	Maintenance	0:15	\$0.00	<i>Time Bill:</i>	\$0.00
10/28/2013	Joe.	Maintenance	0:15	\$0.00	<i>Time Bill:</i>	\$0.00
10/30/2013 - meeting with Cynthia;					Ticket Total Bill:	\$0.00
10/30/2013	Joe.	Maintenance	2:30	\$0.00	<i>Time Bill:</i>	\$0.00
10/31/2013 - reviewing feature notes and preparing proposal;					Ticket Total Bill:	\$0.00
10/31/2013	Joe.	Maintenance	0:30	\$0.00	<i>Time Bill:</i>	\$0.00
11/4/2013 - re-scripting all opening and closing sequences; working through call center tasks; downloading full backup of call center data;					Ticket Total Bill:	\$0.00
11/4/2013	Joe.	Maintenance	1:45	\$0.00	<i>Time Bill:</i>	\$0.00
11/5/2013 - legacy data processing and pivot; creating county list from ZIPS table and locking CC county field to 88 Ohio only; creating value lists; storing pre-changelog version					Ticket Total Bill:	\$0.00
11/5/2013	Joe.	Maintenance	1:00	\$0.00	<i>Time Bill:</i>	\$0.00
11/5/2013	Joe.	Maintenance	1:15	\$0.00	<i>Time Bill:</i>	\$0.00
11/5/2013	Joe.	Maintenance	0:30	\$0.00	<i>Time Bill:</i>	\$0.00
11/5/2013 - 2012-2013 Call Center Archiving:					Ticket Total Bill:	\$450.00
11/5/2013	Joe.	Database Development	3:00	\$150.00	<i>Time Bill:</i>	\$450.00
11/6/2013 - changing Lit toggle note creation to generate comma separated values instead of return separated values; creating List calculations and scripting for Individuals calc					Ticket Total Bill:	\$0.00
11/6/2013	Joe.	Maintenance	1:00	\$0.00	<i>Time Bill:</i>	\$0.00
11/6/2013	Joe.	Maintenance	2:30	\$0.00	<i>Time Bill:</i>	\$0.00
11/6/2013	Joe.	Maintenance	4:15	\$0.00	<i>Time Bill:</i>	\$0.00

*PO
att*

CC



School Choice Ohio

88 East Broad Street
Suite 640
Columbus, OH 43215

Detach and return bottom portion with payment

Invoice Number: **29179**
Invoice Total: **\$950.00**

THANK YOU!
Make checks payable to
Capitol Contender
274 South Third
Columbus, OH 43215
(614) 220-9451

11/7/2013 - going over House holding processing with Kalegh; preparing metrics and data point question; importing providers school data; voucher data pivot; creating conditional					Ticket Total Bill:	\$0.00
11/7/2013	Joe.	Maintenance	2:30	\$0.00	<i>Time Bill:</i>	\$0.00
11/7/2013	Joe.	Maintenance	5:00	\$0.00	<i>Time Bill:</i>	\$0.00
11/7/2013 - Going over part of the system with Joe.					Ticket Total Bill:	\$0.00
11/7/2013	Travis.	Maintenance	0:30	\$0.00	<i>Time Bill:</i>	\$0.00
11/8/2013 - working on metrics and calculations for admin interface					Ticket Total Bill:	\$0.00
11/8/2013	Joe.	Maintenance	2:00	\$0.00	<i>Time Bill:</i>	\$0.00
11/8/2013	Joe.	Maintenance	2:15	\$0.00	<i>Time Bill:</i>	\$0.00
11/11/2013 - working on program based calculations; creating new iterative scripting to calculate program metrics; processing County/District list; creating join table; conditional					Ticket Total Bill:	\$0.00
11/11/2013	Joe.	Maintenance	0:45	\$0.00	<i>Time Bill:</i>	\$0.00
11/11/2013	Joe.	Maintenance	0:45	\$0.00	<i>Time Bill:</i>	\$0.00
11/11/2013	Joe.	Maintenance	2:30	\$0.00	<i>Time Bill:</i>	\$0.00
11/12/2013 - building grade filtered metrics for programs; building calculation to recursively build additional calculations for program/grade numbers; adding new Grades value list;					Ticket Total Bill:	\$0.00
11/12/2013	Joe.	Maintenance	0:45	\$0.00	<i>Time Bill:</i>	\$0.00
11/12/2013	Joe.	Maintenance	1:00	\$0.00	<i>Time Bill:</i>	\$0.00
11/12/2013	Joe.	Maintenance	0:45	\$0.00	<i>Time Bill:</i>	\$0.00
11/12/2013	Joe.	Maintenance	1:00	\$0.00	<i>Time Bill:</i>	\$0.00
11/12/2013 - Went over the call filtering features and tested.					Ticket Total Bill:	\$0.00
11/12/2013	Travis.	Maintenance	0:45	\$0.00	<i>Time Bill:</i>	\$0.00
11/13/2013 - building Metric MASTER CONTROL UI handler; working on calculations for County/School District metrics;					Ticket Total Bill:	\$0.00
11/13/2013	Joe.	Maintenance	1:30	\$0.00	<i>Time Bill:</i>	\$0.00
11/13/2013	Joe.	Maintenance	2:00	\$0.00	<i>Time Bill:</i>	\$0.00



Detach and return bottom portion with payment

School Choice Ohio

88 East Broad Street
Suite 640
Columbus, OH 43215

Invoice Number: **29179**
Invoice Total: **\$950.00**

THANK YOU!
Make checks payable to
Capitol Contender
274 South Third
Columbus, OH 43215
(614) 220-9451

11/15/2013 - building user based charting for Admin dashboard; sql queries; HyperList
Integration;

11/15/2013 Joe. Maintenance 3:45 \$0.00

11/18/2013 - Monthly Database Support Fee For December

Ticket Total Bill: \$0.00

Time Bill: \$0.00

Ticket Total Bill: \$500.00



Detach and return bottom portion with payment

School Choice Ohio

88 East Broad Street
Suite 640
Columbus, OH 43215

Invoice Number: **29179**

Invoice Total: **\$950.00**

THANK YOU!
Make checks payable to
Capitol Contender
274 South Third
Columbus, OH 43215
(614) 220-9451

SCO000073



Old Trail Printing
100 Farnoff Road, Columbus, OH 43207
p: 614.443.4852 f: 614.443.7742
www.oldtrailprinting.com
Fed. ID #31-0680775

INVOICE



School Choice Ohio
88 East Broad Street
Suite 640
Columbus OH 43215



Invoice ID: 56632
Invoice Date: 07/08/14
Order Date: 06/25/14
Job Number: 142347
Customer Number: 10190
Salesperson: Warren Johnson

Purchase Order Number:

Shipped By:

Quantity	Description	Price
2,764	EdChoice Generic Cards 9 x 5 Digital color, 2 sides, address in-line 100# Silk Cvr	559.16
	Net Sales:	559.16
	Invoice Total:	559.16

We Appreciate You!!
Terms: Due in 30 days



From Design to Delivery, Your Total Print Solution.



SCO000074

CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT

THIS CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT (this "Agreement"), dated as of August 28, 2014, by and between E-ROOTS CONSULTING LLC, an Ohio limited liability company ("E-Roots") and School Choice Ohio, a non-for profit organization (the "Client").

WITNESSETH:

WHEREAS, in connection with the performance by E-Roots of certain services for and on behalf of the Client, E-Roots may receive and otherwise be exposed to certain confidential information ("Confidential Information") from the Client, which is proprietary and highly confidential to the Client, in various forms (including but not limited to printed and electronic information and documents); and

WHEREAS, the Client is willing to provide such information to E-Roots subject to the terms and conditions of this Agreement; and

NOW, THEREFORE, for and in consideration of the foregoing premises and the mutual covenants herein contained, E-Roots and the Client agree as follows:

1. Confidential Information. All Confidential Information, whether written, oral or digital, including without limitation, technical know-how, standards, specifications, procedures, price lists, profit and loss statements, balance sheets, asset lists, appraisals, tax returns, sales history and customer lists which the Client may divulge or disclose to E-Roots or to any employee, agent, affiliate or representative of E-Roots, shall be received and held by E-Roots and its employees, agents, affiliates and representatives on a strictly confidential basis.
2. Use of Confidential Information. E-Roots shall not use the Confidential Information or any part thereof except in accordance with the terms of this Agreement or except as the Client may hereafter agree in writing. E-Roots shall not disclose the Confidential Information to any person, association, corporation, or any other person or entity without the prior written permission of the Client.
3. Protection of Confidential Information. E-Roots shall take all reasonable and necessary steps and measures to protect against the unauthorized use or disclosure of the Confidential Information.
4. Exceptions. The term "Confidential Information" shall not include any information described above which (i) is or becomes generally available to the public or is a matter of public record other than as a result of improper disclosure by E-Roots or its

representatives; (ii) is or becomes available to E-Roots or its representatives from a source other than the Client; (iii) was known by, or was available to E-Roots or its representatives prior to the time of disclosure by the Client; (iv) has been authorized by the Client in writing to be disseminated; (v) is required to be disclosed in any report, statement or testimony submitted to any municipal, state or federal regulatory body having jurisdiction; (vi) is required to be disclosed in connection with any litigation, or legal process, discovery request, court proceeding or arbitration proceeding in which E-Roots or its representatives are a litigant or other participant; or (vi) is required to be disclosed pursuant to any applicable law, order, regulation or rule, including without limitation, court orders or orders issued by a governmental agency.

5. Return of Confidential Information. Upon the request of the Client, E-Roots shall, within ten (10) days of such request from the Client, either destroy all Confidential Information or return to the Client all Confidential Information, including all copies thereof.

6. No Obligation. Neither the execution of this Agreement nor the submission of Confidential Information by the Client to E-Roots shall obligate the Client or E-Roots to enter into any further agreement. Any obligation of the Client or E-Roots to enter into any further transaction(s) must be set forth in a separate written agreement that the parties have duly executed and delivered.

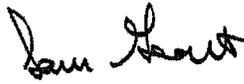
7. Entire Agreement; Choice of Law. This Agreement constitutes the entire agreement between the parties on the subject matter of this Agreement and shall not be amended except in a writing signed by both parties to this Agreement. The terms of this Agreement shall be governed and construed in accordance with the laws of Ohio, without regard to its conflict of laws provisions. The courts located in Franklin County, Ohio shall have exclusive jurisdiction of the subject matter of this Agreement.

8. Authority. Both parties covenant that they have the authority to enter into and perform this Agreement.

[Remainder of page intentionally left blank. Signature page to follow.]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year first above written.

E-ROOTS CONSULTING LLC:

By: 

Sam Gedert
President, e-roots Consulting

By: _____
Print Name:
Title:

Old Trail Printing Data Security / Nondisclosure Policies

Old Trail provides our customers with an FTP site for transferring of electronic files and sensitive data. This FTP site has its own Site Address, User ID and Password and the client's information is stored in their own secure folder. When a client uploads a file, an e-mail alert is sent to the Old Trail Preflight Department. The site supports standard FTP and secure FTP (SFTP) as well as implicit (Port 990) and explicit SSL/TLS access. Old Trail's entire enterprise is secured by a firewall. Internal access to individual servers is restricted to only a few key personnel.

Old Trail does not reuse or sell sensitive client data such as mailing lists. The sale of a customer mail list is highly unethical and is a practice that is not aligned with our values.

Did you know your child attends a low-rated school?

All children attending, entering or assigned to
EAST COLUMBUS ELEMENTARY
are eligible for an EdChoice scholarship
worth up to \$5,000 to attend the
participating K-12 private school of their choice.



For more information, please visit www.edchoice.org
or call 1-800-673-5879 or text 614-377-1262

"School choice is important because all kids are different."
- Suzanne

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IF MAILED
IN THE
UNITED STATES

Done

School of Excellence
8850 Wood Street
Suite 100
Columbus, OH 43240

Attention: Enrollment
Phone: 614-291-1111
Fax: 614-291-1112
Web: www.scoed.org

All students attending a member of participating
state, private and public schools are eligible for
OLUMP's educational benefits. The financial aid
package includes private school tuition, stipend,
and more.

Private schools in your area are now accepting
applications. Apply today!

Step 1. Explore our private school options. Visit
our website at www.scoed.org or call
1-800-672-5876 for more information.

Step 2. Submit an application for your child.
We provide assistance for the process.

Step 3. Account and activate school enrollment.
For the stress-free transition to your child.

Your child needs to be enrolled in the private school
before the April 15 deadline.

We're here to help!
Contact School Choice Ohio for a list of participating
private schools and for help in the application process.
1-800-672-5876 or www.scoed.org

NIXIE 459 SE 1161 0004/05/14
RETURN TO SENDER
INSUFFICIENT ADDRESS
UNABLE TO FORWARD
BC: 43215350665 43013 10411-03-09
#####

SCHOOL SECTORS

Explore Ohio's School Sectors

From public school to homeschool, there are many ways that education can be delivered to students across the state. Each school sector has different ways of administering, funding, and overseeing education in Ohio. Click on the school sectors below to learn more about the options that are available to your children.

Private Schools

Private schools, which are the oldest form of education in Ohio (<http://www.scoho.org/advocates/advocates-get-informed/ohio-school-choice.html>), are run by private, nonprofit entities and overseen by a board of directors. Sometimes called nonpublic schools, they are not fully funded by the government (but can receive some state and federal funding) and usually charge tuition to students to attend. Private schools can have selective admission and can offer students an education based on certain beliefs, values, religions, or practices they favor. There are more than 1,000 private schools in Ohio.

Private schools can have either chartered or non-chartered status (which has nothing to do with charter or community public schools). [Chartered private schools \(school-options/explore-school-options/school-sectors/chartered-private-school.html\)](#) hold a valid charter issued by the State Board of Education and maintain compliance with the Operating Standards for Ohio's Schools. This state charter makes the private school eligible to receive state funds and services. [Non-chartered private schools \(school-options/explore-school-options/school-sectors/non-chartered-private-school.html\)](#) choose not to be chartered to avoid government entanglement and do not receive any state funds.

Private schools do not receive a state report card, but parents can ask private school leaders to see their school's test results. Click on the links below to learn more about Ohio's private school options.

[Learn more about Ohio's Chartered Private Schools \(school-options/explore-school-options/school-sectors/chartered-private-school.html\)](#)

[Learn more about Ohio's Non-Chartered Private Schools \(school-options/explore-school-options/school-sectors/non-chartered-private-school.html\)](#)

Public Schools

A public school education is available to all students. There are 3,615 public schools in Ohio.

Within public schooling, there is an array of options. Parents can choose their student's assigned [neighborhood school \(school-options/explore-school-options/school-sectors/neighborhood-school.html\)](#), which many families choose via real estate. There are also many public school choice options available: [magnet schools \(school-options/explore-school-options/school-sectors/magnet-school.html\)](#), [littery schools \(school-options/explore-school-options/school-sectors/magnet-school.html\)](#), [charter schools \(school-options/explore-school-options/school-sectors/charter-school/\)](#), or [online charter schools \(school-options/explore-school-options/school-sectors/charter-school/online-school.html\)](#). As they reach high school, students can enroll in a [career-technical education program \(school-options/explore-school-options/school-sectors/career-technical-education.html\)](#) or use one of the four [college jumpstart programs \(school-options/choose-school-options/college-career/\)](#) that allow them to earn college credit, an associate degree, or career certificate.

All public schools are issued a [state report card \(http://reportcard.education.ohio.gov/Pages/default.aspx\)](http://reportcard.education.ohio.gov/Pages/default.aspx), which is based on the school's performance on several indicators. These state ratings let parents know how well their student's school is performing on student academic achievement standards.

Click the links below to learn more about Ohio's public school options.

[Learn more about Ohio's Neighborhood Schools \(school-options/explore-school-options/school-sectors/neighborhood-school.html\)](#)

[Learn more about Ohio's Charter Schools \(school-options/explore-school-options/school-sectors/charter-school/\)](#)

[Learn more about Ohio's Online Charter Schools \(school-options/explore-school-options/school-sectors/charter-school/online-school.html\)](#)

[Learn more about Ohio's Career Technical Education \(school-options/explore-school-options/school-sectors/career-technical-education.html\)](#)

[Learn more about Ohio's Magnet and Lottery Schools \(school-options/explore-school-options/school-sectors/magnet-school.html\)](#)

[School Sectors \(school-options/explore-school-options/school-sectors/\)](#)

[Chartered Private School \(school-options/explore-school-options/school-sectors/chartered-private-school.html\)](#)

[Non-chartered Private School \(school-options/explore-school-options/school-sectors/non-chartered-private-school.html\)](#)

[Neighborhood School \(school-options/explore-school-options/school-sectors/neighborhood-school.html\)](#)

[Charter School \(school-options/explore-school-options/school-sectors/charter-school/\)](#)

[Career Technical Education \(school-options/explore-school-options/school-sectors/career-technical-education.html\)](#)

[Magnet and Lottery \(school-options/explore-school-options/school-sectors/magnet-school.html\)](#)

[Homeschool \(school-options/explore-school-options/school-sectors/homeschool.html\)](#)

[University \(school-options/explore-school-options/school-sectors/university.html\)](#)

[School & Program Styles \(school-options/explore-school-options/school-and-program-styles/\)](#)

We're Here to Help

Do you have questions about finding a great school that is a great fit for your child? Do you want to help spread the word about school choice in Ohio? We're here to help.

CONTACT US
Contact us today. [\(home/contact-us.html\)](#)

PRIVATE SCHOOL

Interested in Private School?

Private schools can require certain admission standards and every school is different. So, call the private school and ask about their application process. Make sure you know about deadlines and requirements so you can complete the admission process without too much back and forth. Some private schools list their admission process on their website.

Private schools may also require parental involvement. They are usually relatively low-budget schools so they sometimes rely on parent participation to help their school run smoothly.

It's important to know that private schools charge tuition. Private schools often list their tuition rates on their website or can mail you a copy. If you are not able to pay the full tuition, there are several options that could help you cover the costs.

[State Scholarships \(school-options/choose-school-options/private-school/ohioscholarships/\)](#)

The state sponsors five scholarship programs that allow eligible families to send their children to the participating, [chartered private school \(school-options/explore-school-options/school-sectors/chartered-private-school.html\)](#) of their choice with a scholarship that can cover full tuition in many cases. All scholarship programs are administered by the Ohio Department of Education. There are more than 20,000 Ohio students who are using one of these scholarships to attend the school of their choice. Click the link above to find out if your child is eligible for one of these scholarship programs.

Financial Aid

Most private schools offer financial aid to families. This is up to each individual private school to determine. Check with the school(s) that you are interested in, and see if they have any financial assistance available. They will guide you through the application process, and you will need to provide them with financial paperwork. Many times, private schools give discounts to families with multiple students.

Community Scholarships

Some communities have local nonprofit organizations like the [Northwest Ohio Scholarship Fund \(http://nosf.org\)](http://nosf.org), the [Columbus Foundation \(https://www.tcfapp.org/SecureFolder/scholarship/scholarshiphome.aspx\)](https://www.tcfapp.org/SecureFolder/scholarship/scholarshiphome.aspx), or the [Howley Family Foundation \(http://howleyfoundation.org/\)](http://howleyfoundation.org/) (Cleveland) that award scholarship grants to individual students.

[Private School \(school-options/choose-school-options/private-school/\)](#)

[Scholarships \(school-options/choose-school-options/private-school/ohioscholarships/\)](#)

[Public School \(school-options/choose-school-options/public-school.html\)](#)

[Homeschool \(school-options/choose-school-options/home-school.html\)](#)

[University \(school-options/choose-school-options/collegecareer/\)](#)

What Other Students Are Saying

I can wholeheartedly say that a day does not go by at this school where I am not presented with the opportunities, the resources and the support I need to succeed. The classes offered are interesting and challenging and are preparing me academically for what lies ahead. - Abby

CHARTER SCHOOL

Explore Ohio's Charter Schools

Public charter schools, or community schools, are independently operated public schools, overseen by the state, with more flexibility than traditional district schools to make decisions around curriculum, scheduling, staffing and learning environments. Charter schools operate under a contract with an authorized sponsoring entity and are expected to produce certain results that are set forth in each school's charter.

There are two types of charter schools. [Online charter schools \(school-options/explore-school-options/school-sectors/charter-school/online-school.html\)](#) offer students an education that is completed on the computer, while a bricks-and-mortar charter school offers students an education that takes place inside a building.

While charter schools are often differentiated from district schools, the line is not always so clear: Roughly 10% of Ohio's charter schools are sponsored by public school districts.

Transportation

Local school districts are required to provide transportation for all students in grades K-8 to and from their charter school as long as the student lives more than two miles away and the charter school is no more than 30 minutes away from their neighborhood school. School districts are not required to provide transportation for students in grades 9-12, however some districts may provide other means of transportation. You should check your local school district's website for local guidelines.

If a district deems a student "impractical to transport," parents can receive a payment of \$250 at the end of the school year for transportation costs. While lack of transportation can be a huge barrier, parents can carpool to reduce the costs of transportation and help draw families with students attending the school together.

Cost

There is no tuition charge to parents to send their child to a charter schools.

School vouchers or state-funded scholarships cannot be used to attend charter schools because they are already tuition-free.

Funding

Charter schools receive \$5,745 per student from the state of Ohio. Like other public schools, they receive poverty-based support and limited facility funding on top of the per-pupil funding, but they are not able to access local tax funding. The only exception is Cleveland, where approved charter schools receive local tax funding through a locally-supported levy. Charter schools also operate with support from federal tax funding, foundation grants, and privately raised philanthropic support.

Number of Students in Charter Schools

There are 108,448 students enrolled in Ohio's charter schools.

Number of These Schools in Ohio

There are 390 charter schools in Ohio.

Application Process

If you want to send your child to a charter school, the process is simple. You just sign your child up to attend that school. Really - it's that simple! Charter schools cannot have any admission criteria at all. They cannot turn away students unless more students apply than they have seats. In that case, there would be a lottery to award spots on a random basis. So, if you find a charter school that you want your child to attend, simply call or visit and sign up.

Teacher Requirements

Charter school teachers are required to hold a valid Ohio teaching license and meet the same requirements as all public school teachers.

Student Assessment

Students enrolled in a charter school are required to take all state tests, including the [Ohio Graduation Test \(http://education.ohio.gov/Topics/Testing/Ohio-Graduation-Test-OGT\)](#) and the [Ohio Achievement Assessment \(http://education.ohio.gov/Topics/Testing/Achievement-Tests\)](#).

[Chartered Private School \(school-options/explore-school-options/school-sectors/chartered-private-school.html\)](#)

[Non-chartered Private School \(school-options/explore-school-options/school-sectors/non-chartered-private-school.html\)](#)

[Neighborhood School \(school-options/explore-school-options/school-sectors/neighborhood-school.html\)](#)

[Charter School \(school-options/explore-school-options/school-sectors/charter-school/\)](#)

[Online School \(school-options/explore-school-options/school-sectors/charter-school/online-school.html\)](#)

[Career Technical Education \(school-options/explore-school-options/school-sectors/career-technical-education.html\)](#)

[Magnet and Lottery \(school-options/explore-school-options/school-sectors/magnet-school.html\)](#)

[Homeschool \(school-options/explore-school-options/school-sectors/homeschool.html\)](#)

[University \(school-options/explore-school-options/school-sectors/university.html\)](#)

School-Choice

Timeline

[LEARN MORE >](#)

[\(advocates/advocates-get-informed\)](#)
Learn more about the evolution of school choice in Ohio. It spans centuries! [school-choice.html](#)

002326

IN THE SUPREME COURT OF OHIO

SCHOOL CHOICE, OHIO, INC.,	:	Case No. 2014-0749
	:	
Relator,	:	
	:	Original Action in Mandamus
vs.	:	
	:	
CINCINNATI PUBLIC SCHOOL	:	
DISTRICT, et al.,	:	
	:	
Respondents.	:	

AFFIDAVIT OF SUSAN HORN, SECRETARY TREASURER OF THE OLD TRAIL PRINTING COMPANY

STATE OF OHIO)
) SS:
COUNTY OF FRANKLIN)

COMES NOW, Affiant Susan Horn, first being duly cautioned and sworn according to law, and deposes and states the following:

1. I attest that I am over the age of eighteen, competent to testify and have personal knowledge of the following testimony provided in this affidavit.
2. I currently serve in the capacity as Secretary Treasurer for The Old Trail Printing Company, which is an Ohio for-profit corporation incorporated in 1964 that specializes in performing printing services for clients. I have worked full-time with The Old Trail Printing Company since 1988 and have served in my capacity since 1995. My current duties include directing all administrative, accounting and Human Resource functions. I am the custodian of records for The Old Trail Printing Company.
3. On or about October 1, 2014, the statutory agent for The Old Trail Printing Company received and signed for the Subpoena Duces Tecum issued by Scott A. Sollmann of SCHROEDER, MAUNDRELL, BARBIERE & POWERS issued on September 25, 2014, in regards to the above-referenced action and attached hereto as Exhibit "A".
4. I hereby certify that the materials and documents contained on the two CD's attached and filed contemporaneously as Exhibit "B" are true and accurate copies of any and all original contracts, records, documents, statements, notes, correspondence, written or electronic materials, documents, etc., which were produced in response to the Subpoena Duces Tecum issued by Scott A. Sollmann of SCHROEDER, MAUNDRELL, BARBIERE & POWERS to The Old Trail Printing Company, a copy of which is attached hereto as Exhibit "A".

5. The records, documents and materials contained in Exhibit "B" were kept and maintained in the ordinary course of business and the entries were made at or near the time of the events recorded.

Susan Horn

Susan Horn, Secretary Treasurer of
The Old Trail Printing Company

Sworn to and subscribed before me, a Notary Public, this 22nd day of December, 2014,
by Susan Horn.

Stacey Geis

Notary Public



STACEY GEIS
Notary Public
In and for the State of Ohio
My Commission Expires
July 29, 2017

SCHROEDER, MAUNDRELL, BARBIERE & POWERS

ATTORNEYS AND COUNSELORS AT LAW

5300 SOCIALVILLE-FOSTER ROAD, SUITE 200

MASON, OHIO 45040

TEL. 513-583-4200

FAX. 513-583-4203

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¹ Also Admitted in Kentucky
² Also Admitted in West Virginia
³ Also Admitted in Indiana
⁴ Also Admitted in Massachusetts
⁵ Also Admitted in Florida

(513) 707-4249

ssollmann@smbplaw.com

September 25, 2014

Dinsmore Agent Co.
191 W. Nationwide, Suite 300
Columbus, Ohio 43215

Via Certified Mail

Re: Insured: Springfield City School District
Claimant: School Choice Ohio, Inc.
Claim No: OH 40000661-C180
School Choice Ohio, Inc., Relator, vs. Cincinnati Public Schools, et al.
Supreme Court of Ohio Case No: 2014-0749
SMB&P Ref: 5858-0459

To Whom it May Concern:

Attached please find a *Subpoena Duces Tecum* in connection with the above-captioned case.

Should you have any questions, please do not hesitate to contact me directly either by my direct line at 513-707-4249 or by email at ssollmann@smbplaw.com.

Very truly yours,

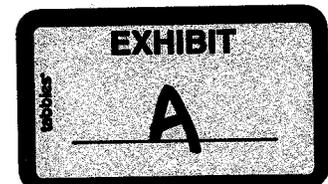
SCHROEDER, MAUNDRELL, BARBIERE & POWERS



Scott A. Sollmann, Esq.

SAS/sg
Attachment

cc: David T. Movius, Esq.; Matthew J. Cavanagh, Esq.; Daniel J. Hoying, Esq.;
David Weaver, Esq.; Katy Osborn, Esq.



IN THE SUPREME COURT OF OHIO

School Choice Ohio, Inc.)
)
 Relator,)
)
 vs.)
)
 Cincinnati Public School District, et al.,)
)
 Respondents.)

Case No. 2014-0749
Original Action in Mandamus
SUBPOENA DUCES TECUM

TO: OLD TRAIL PRINTING
Attn: Records Keeper
100 FORNOFF ROAD
COLUMBUS, OHIO 43207

Served on Statutory Agent:
DINSMORE AGENT CO.
191 W. NATIONWIDE, Suite 300
COLUMBUS, OHIO 43215

Pursuant to Rule 45 of the Ohio Rules of Civil Procedure:

YOU ARE COMMANDED to appear on the date and at the time and place specified below to: PRODUCE AND PERMIT INSPECTION ON THE DATE AND AT THE TIME AND PLACE SPECIFIED BELOW, OF ANY AND ALL OF THE DESIGNATED DOCUMENTS THAT ARE IN YOUR POSSESSION, CUSTODY OR CONTROL.

DAY: Monday DATE: October 20, 2014 TIME: 11:00 a.m.

PLACE: SCHROEDER, MAUNDRELL, BARBIERE & POWERS
Attorneys and Counselors at Law
5300 Socialville-Foster Road, Suite 200
Mason, Ohio 45040

DESCRIPTION OF ITEMS TO PRODUCE:

Please produce copies of any and all contracts, records, documents, statements, notes, correspondence, written or electronic materials, and documents or data of any type, pertaining to or associated with any business and/or personal dealings with School Choice Ohio since 2007. Please also include any documents, statements, notes, correspondence, written or electronic materials, and/or policy materials which detail how the information/data you received from School Choice Ohio was further distributed, administered and/or handled by E-Roots Consulting, LLC since 2007.

ISSUED BY: Scott A. Sollmann, Esq.
SCHROEDER, MAUNDRELL, BARBIERE & POWERS
Attorneys and Counselors at Law
5300 Socialville-Foster Road, Suite 200
Mason, Ohio 45040
Phone: (513) 707-4249
Fax: (513) 583-4203

TITLE: Attorney for Respondent, Springfield City School District

SIGNATURE:



Scott A. Sollmann, Esq.

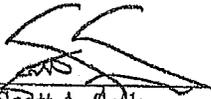
DATE ISSUED:

REQUESTING PARTY INFORMATION

NAME: Scott A. Sollmann, Esq.
SCHROEDER, MAUNDRELL, BARBIERE & POWERS
Attorneys and Counselors at Law
5300 Socialville-Foster Road, Suite 200
Mason, Ohio 45040

ATTORNEY CODE: S. CT. #0081467 **TELEPHONE NO.:** (513) 707-4249

A true copy of the within writ was sent via certified mail on September 25, 2014 to: **OLD TRAIL PRINTING, ATTN: RECORDS KEEPER, 100 FORNOFF ROAD, COLUMBUS, OHIO, 43207** via its Statutory Agent, **DINSMORE AGENT CO., 191 W. NATIONWIDE, Suite 300, COLUMBUS, OHIO 43215** pursuant to the signed verification below.



Scott A. Sollmann, Esq.

NOTE: READ ALL INFORMATION OF THIS SUBPOENA
RULE 45 EXCERPT

Ohio Rule of Civil Procedure 45(C) Protection of Persons Subject to Subpoenas

- (1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena.
- (2)
 - (a) A person commanded to produce under divisions (A)(1)(b)(ii), (iii), (iv), or (v) of this rule need not appear in person at the at the place of production or inspection unless commanded to attend and give testimony at a deposition, hearing, or trial.
 - (b) Subject to division (D)(2) of this rule, a person commanded to produce under divisions (A)(1)(b)(ii), (iii), (iv), or (v) of this rule may, within fourteen days after service of the subpoena or before the time specified for compliance if such time is less than fourteen days after service, serve upon the party or attorney designated in the subpoena written objections to production. If objection is made, the party serving the subpoena shall not be entitled to production except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena, upon notice to the person commanded to produce, may move at any time for an order to compel the production. An order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the production commanded.
- (3) On timely motion, the court from which the subpoena was issued shall quash or modify the subpoena, or order appearance or production only under specified conditions, if the subpoena does any of the following:
 - (a) Fails to allow reasonable time to comply;
 - (b) Requires disclosure of privileged or otherwise protected matter and no exception or waiver applies;
 - (c) Requires disclosure of a fact known or opinion held by an expert not retained or specially employed by any party in anticipation of litigation or preparation for trial as described by Civ.R. 26(B)(4), if the fact or opinion does not describe specific events or occurrences in dispute and results from study by that expert that was not made at that request of any party;
 - (d) Subjects a person to undue burden.
- (4) Before filing a motion pursuant to division (C)(3)(d) of this rule, a person resisting discovery under this rule shall attempt to resolve any claim of undue burden through

discussions with the issuing attorney. A motion filed pursuant to division (C)(3)(d) of this rule shall be supported by an affidavit of the subpoenaed person or a certificate of that person's attorney of the efforts made to resolve any claim of undue burden.

- (5) If a motion is made under division (C)(3)(c) or (C)(3)(d) of this rule, the court shall quash or modify the subpoena unless the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated.

Ohio Rule of Civil Procedure 45(D) Duties in Responding to Subpoena

- (1) A person responding to a subpoena to produce documents shall, at the person's option, produce them as they are kept in the usual course of business or organized and labeled to correspond with the categories in the subpoena. A person producing documents pursuant to a subpoena for them shall permit their inspection and copying by all parties present at the time and place set in the subpoena for inspection and copying.
- (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials under Civ.R. 26(B)(3) or (4), the claim shall be made expressly and shall be supported by a description of the nature of the documents, communications, or things not produced that is sufficient to enable the demanding party to contest the claim.

Ohio Rule of Civil Procedure 45(C) Sanctions

Failure by any person without adequate excuse to obey a subpoena served upon that person may be deemed contempt of the court from which the subpoena is issued. A subpoenaed person or that person's attorney frivolously resisting discovery under this Rule may be required by the Court to pay the reasonable expenses, including attorney's fees, of the party seeking discovery. The Court from which a subpoena was issued may impose upon a party or attorney in breach of the duty imposed by division (c)(1) of this rule an appropriate sanction, which may include, but is not limited to, lost earning and reasonable attorney's fees.

PROOF OF SERVICE

I have served a Subpoena Duces Tecum for OLD TRAIL PRINTING, ATTN: RECORDS KEEPER located 100 FORNOFF ROAD, COLUMBUS, OHIO, 43207, via its Statutory Agent, DINSMORE AGENT CO., 191 W. NATIONWIDE, Suite 300, COLUMBUS, OHIO 43215, by certified mail at on September ____, 2014.

I declare under penalty of perjury that this information is true.

Date: _____

Scott A. Sollmann, Esq.
SCHROEDER, MAUNDRELL, BARBIERE & POWERS
Attorneys and Counselors at Law
5300 Socialville-Foster Road, Suite 200
Mason, Ohio 45040

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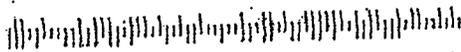
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<p>Complete Items 1, 2, and 3. Also complete Item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits.</p>		A. Signature <i>x K. R. [Signature]</i>	<input type="checkbox"/> Agent <input type="checkbox"/> Addressee
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Dinsmore Agent Co. 191 W. Nationwide, Suite 300 Columbus, Ohio 43215		D. Is delivery address different from Item 1? If YES, enter delivery address below:	<input type="checkbox"/> Yes <input type="checkbox"/> No
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7013 3020 0001 3682 2130			
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Respondent, Springfield City School District's, Submission of Evidence Volume 5 of 9 was served via regular U.S. mail, postage prepaid this 31st day of December, 2014, upon the following:

David T. Movius, Esq. (#0070132)
Counsel of Record
Matthew J. Cavanagh, Esq. (#0079522)
Mark J. Masterson, Esq. (#0086395)
Attorneys for Relator,
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Scott A. Sollman (#0081467)

**PURSUANT TO SUP.R. 45(C)(2), THIS
DOCUMENT OR PORTIONS OF THIS
DOCUMENT ARE NOT AVAILABLE
THROUGH REMOTE ACCESS.**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Respondent, Springfield City School District's, Exhibit B (cd #1: Old-Trail Printing Documents School Choice Ohio Production Files 2009-October, 2014) to the Affidavit of Susan Horn was served via regular U.S. mail, postage prepaid this 31st day of December, 2014, upon the following:

David T. Movius, Esq. (#0070132)

Counsel of Record

Matthew J. Cavanagh, Esq. (#0079522)

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Scott A. Bollmann (#0081467)

**PURSUANT TO SUP.R. 45(C)(2), THIS
DOCUMENT OR PORTIONS OF THIS
DOCUMENT ARE NOT AVAILABLE
THROUGH REMOTE ACCESS.**



CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Respondent, Springfield City School District's, Exhibit B (cd #2: Old-Trail Printing Documents School Choice Ohio Production Files) to the Affidavit of Susan Horn was served via regular U.S. mail, postage prepaid this 21st day of December, 2014, upon the following:

David T. Movius, Esq. (#0070132)

Counsel of Record

Matthew J. Cavanagh, Esq. (#0079522)

Mark J. Masterson, Esq. (#0086395)

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