AMENDMENTS TO THE RULES OF SUPERINTENDENCE FOR THE COURTS OF OHIO

Comments Requested: The Supreme Court of Ohio will accept public comments until May 5, 2025, on the following proposed amendments to the Rules of Superintendence for the Courts of Ohio.

Comments on the proposed amendments should be submitted in writing to: Keely McWhorter, Supreme Court of Ohio, 65 South Front Street, 6th Floor, Columbus, Ohio 43215, or RuleAmendments@sc.ohio.gov not later than May 5, 2025. Please include your full name and mailing address in any comments submitted by email.

Key to Adopted Amendments:

- 1. Existing language appears in regular type. Example: text
- 2. Existing language to be deleted appears in strikethrough. Example: text
- 3. New language to be added appears in underline. Example: <u>text</u>

RULES OF SUPERINTENDENCE FOR THE COURTS OF OHIO

1 2	RULE	66.01. Definitions.
3 4	As use	d in Sup.R. 66.01 through 66.09:
5	(A)	Best interest
7 8 9		"Best interest" means the course of action that maximizes what is best for a ward, including consideration of the least intrusive, most normalizing, and least restrictive course of action possible given the needs of the ward.
10 11 12	(B)	Direct services
13 14 15 16 17 18		"Direct services" means services typically provided <u>in exchange for compensation</u> by home and community-based care and institutionally-based care providers, including medical and nursing care, care or case management services, care coordination, speech therapy, occupational therapy, physical therapy, psychological services, counseling, residential, legal representation, job training, and any other similar services. The term "direct services" does not include services of a guardian.
20	(C)	Guardian
21 22 23		"Guardian" has the same meaning as in R.C. 2111.01(A).
24 25	(D)	Ward
26 27		"Ward" means any adult person found by the probate division of a court of common pleas to be incompetent and for whom a guardianship is established.
28 29 30	(E)	Guardianship services
31 32 33		"Guardianship services" means the duties assigned to a guardian in an adult guardianship case pursuant to R.C. Chapters 2109 and 2111.
34 35	<u>(F)</u>	Family member
36 37 38 39		"Family member" means a parent, brother, sister, spouse, son, daughter, grandparent, aunt, uncle, or cousin.
40	RULE	66.04. Establishment of Guardianship.
41 42	(A)	Scope of guardianship
43 44 45		When establishing a guardianship, the probate division of a court of common pleas shall consider a limited guardianship before establishing a plenary guardianship.

(B) County of residence

The last county of residence in Ohio in which a ward resided prior to losing the cognitive ability to choose shall be the ward's county of residence for purposes of establishing a guardianship, unless determined otherwise by the probate division of the court of common pleas establishing the guardianship.

(C) Gi

C) Guardianship of estate

The probate division of a court of common pleas may waive establishing or continuing the guardianship of the estate of a ward if the assets and principal income of the ward do not support a guardianship of the estate.

(D) Restrictions on direct service providers

The probate division of a court of common pleas shall not issue letters of guardianship to any direct service provider to serve as a guardian for a ward for whom the provider provides direct services, unless otherwise authorized by law.

RULE 66.09. Responsibilities of Guardian to Ward.

[Existing language unaffected by the amendments is omitted to conserve space]

(G) Direct services

Except as provided in Sup.R. 66.04(D), a A guardian, except a family member guardian of the ward, shall not provide any direct services to a ward, unless otherwise approved by without notifying the probate court and complying with all licensing, training, and accreditation rules required of paid providers by any applicable state agency.

[Existing language unaffected by the amendments is omitted to conserve space]